## Linux Security and Isolation APIs Essentials

Michael Kerrisk man7.org

July 2025



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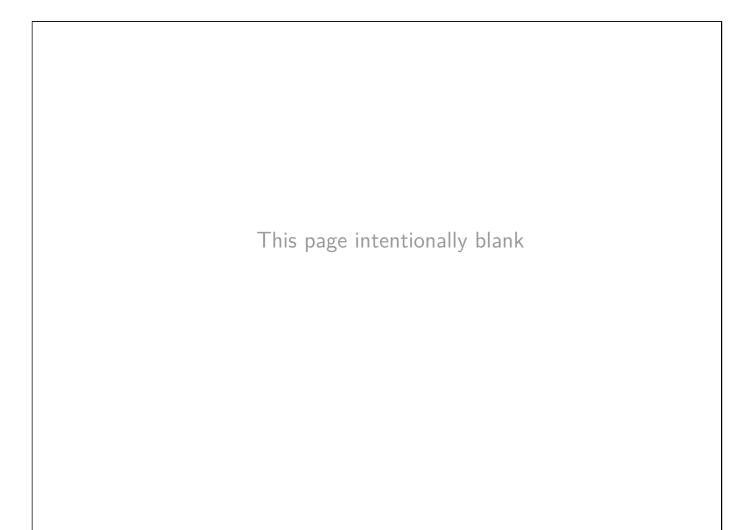
For information about *The Linux Programming Interface*, please visit http://man7.org/tlpi/.

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But, here's a tech talk you might enjoy:

*The Art of Code* Dylan Beattie, NDC London 2020

(A gem! Set aside an hour of your life to be thrilled, as have 5M people before you)

https://www.youtube.com/watch?v=6avJHaC3C2U&t

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### Course Introduction

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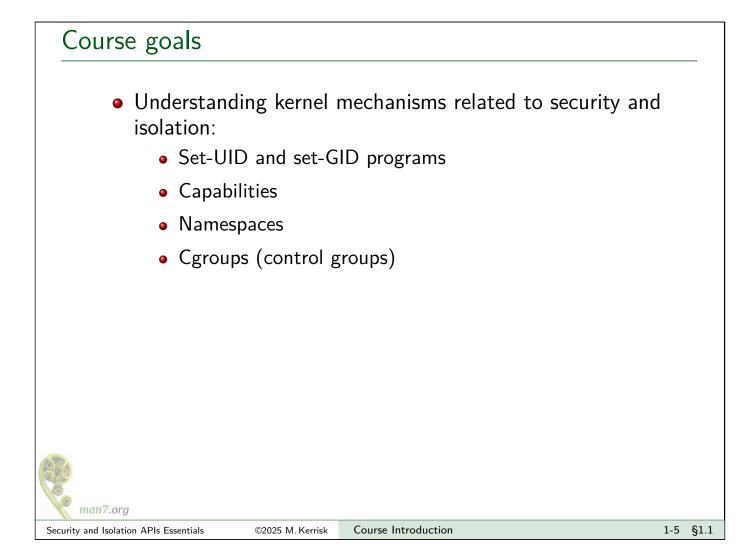
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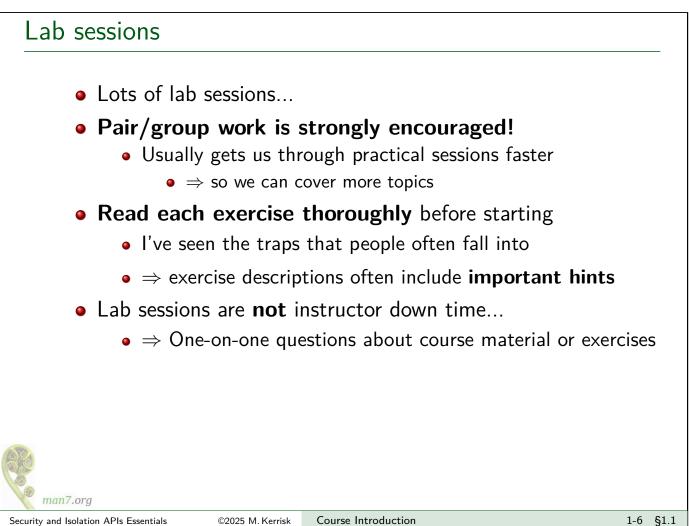
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#### Course prerequisites

- Prerequisites
  - (Good) reading knowledge of C
  - Can log in to Linux / UNIX and use basic commands
- Knowledge of *make(1)* is helpful
  - (Can do a short tutorial during first practical session for those new to *make*)







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• Kernel configuration; following should be "y" or "m"

CONFIG\_AUDIT CONFIG\_CGROUPS CONFIG\_USER\_NS CONFIG\_SECCOMP CONFIG\_SECCOMP\_FILTER CONFIG\_VETH

• To see what options were used to build the running kernel:

```
$ cat /proc/config.gz  # (if it is present)
$ cat /lib/modules/$(uname -r)/build/.config
```

• On Debian derivatives:

\$ cat /boot/config-\$(uname -r)

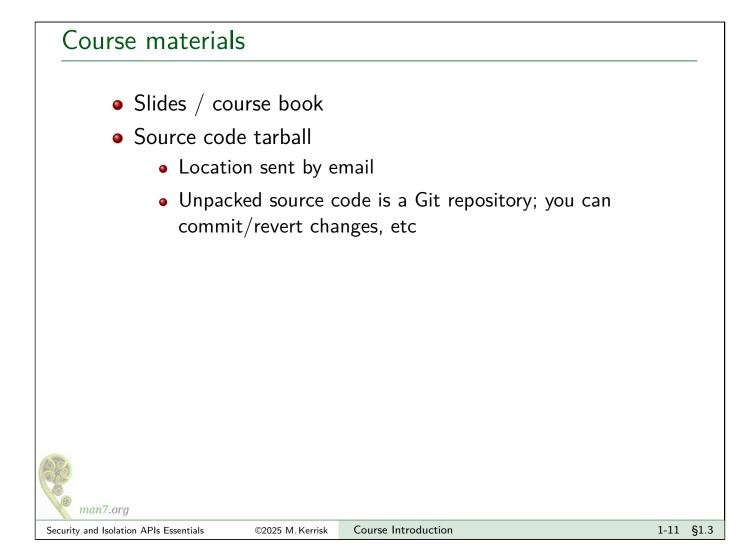


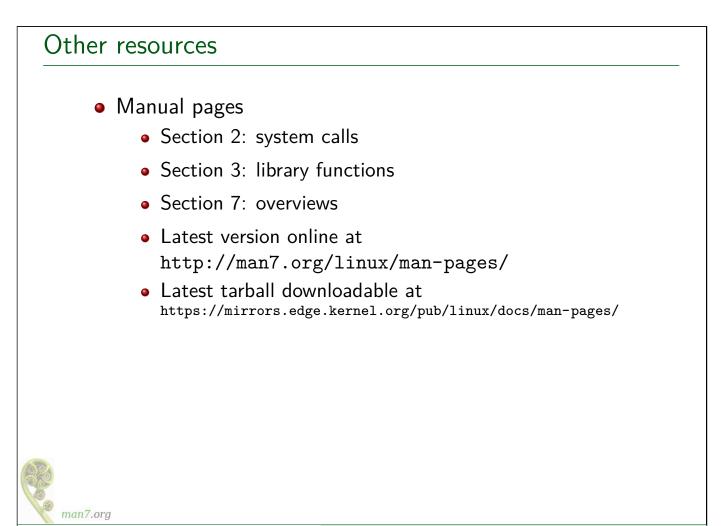
#### System/software requirements: packages to install

	<ul> <li>gcc (or your preferred C compiler)</li> </ul>		
	• make		
	Iibseccomp-dev[el]		
	• libcap-dev[el]		
	Iibacl1-dev / libacl-devel		
	Iibcrypt-dev / libxcrypt-devel		
	• util-linux		
	Iibcap-ng-utils		
	Iibreadline-dev / readline-devel		
	<ul> <li>sudo (and ensure that your login has sudo access)</li> <li>See sudo(8), visudo(8); you will need to be in the wheel (or possibly, sudo) group</li> </ul>		
	inotify-tools		
m	<ul> <li>golang (useful for a few code examples)</li> </ul>		
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#### Common abbreviations used in slides

The following abbreviations are sometimes used in the slides:

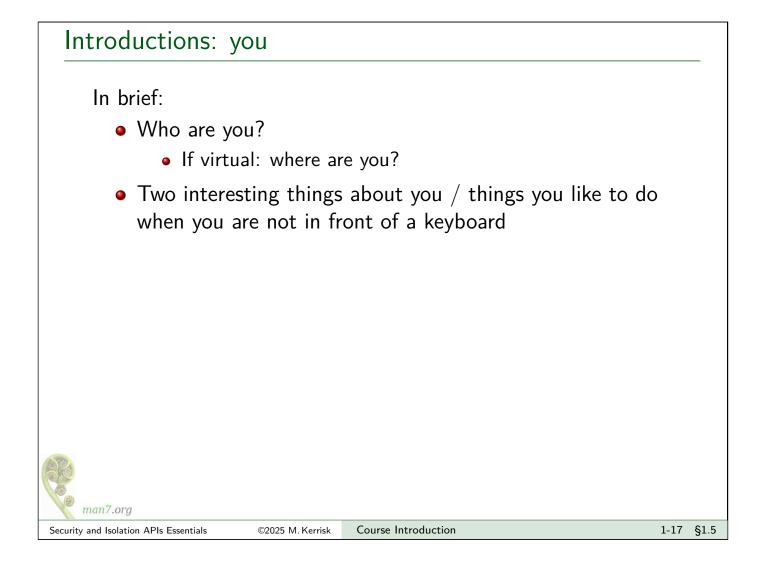
- CWD: current working directory
- EA: extended attribute
- FD: file descriptor
- FS: filesystem
- FTM: feature test macro
- GID: group ID
  - rGID, eGID, sGID (real, effective, saved set-)

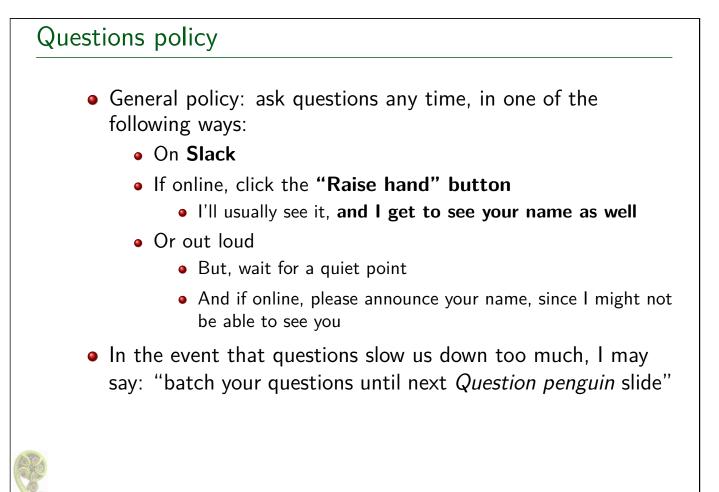
- IPC: interprocess communication
- NS: namespace
- PID: process ID
- PPID: parent process ID
- UID: user ID
  - rUID, eUID, sUID (real, effective, saved set-)

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#### Introductions: me

- Programmer, trainer, writer
- UNIX since 1987, Linux since mid-1990s
- Active contributor to Linux
  - API review, testing, and documentation
    - API design and design review
    - Lots of testing, lots of bug reports, a few kernel patches
  - Maintainer of Linux *man-pages* project (2004-2021)
    - Documents kernel-user-space + C library APIs
    - Contributor since 2000
    - As maintainer:  $\approx$ 23k commits, 196 releases
    - Author/coauthor of  $\approx$ 440 manual pages
- Kiwi in .de
  - (mtk@man7.org, PGP: 4096R/3A35CE5E)
  - http://linkedin.com/in/mkerrisk





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## **Classical Privileged Programs**

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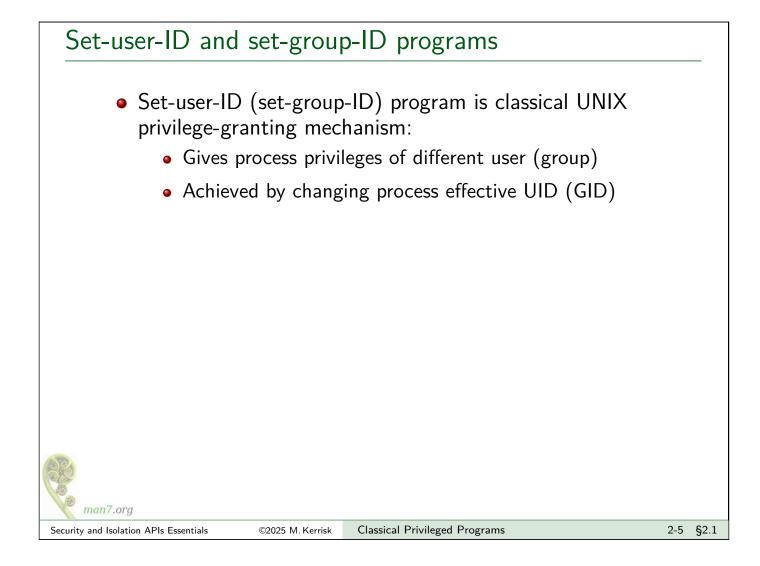
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#### Process credentials (real and effective)

• Processes have credentials (user and group IDs), including:

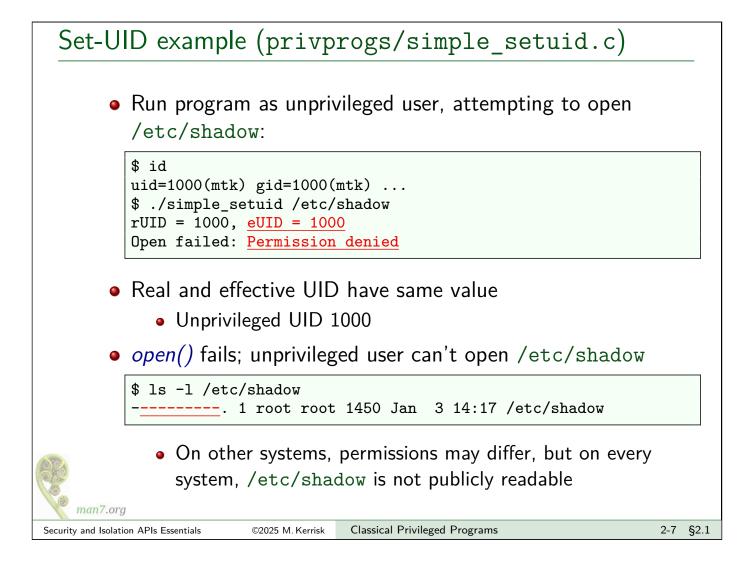
- Real user ID (rUID) and real group ID (rGID)
  - Tell us who process belongs to
  - Login shell gets these IDs from /etc/passwd
  - Can be retrieved using getuid() and getgid()
- Effective user ID (eUID) and effective group ID (eGID)
  - Used (along with supplementary GIDs) for permission checking (e.g., file access)
  - Can be retrieved using geteuid() and getegid()
- Credentials are inherited by child of fork()
- For many processes, effective credentials are same as corresponding real credentials

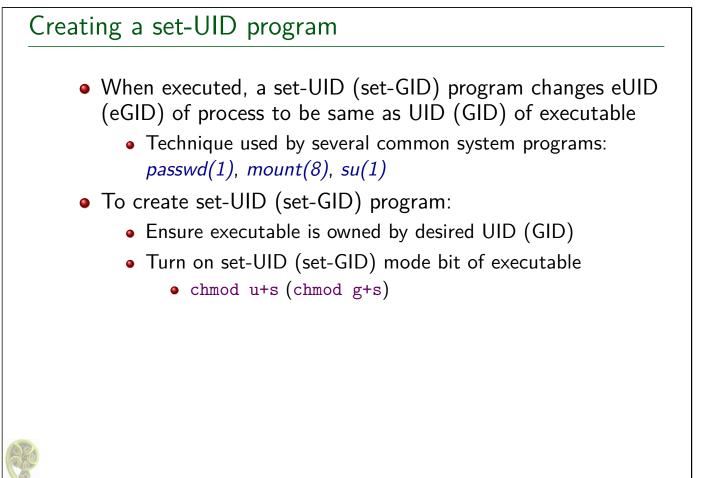


```
Set-UID example (privprogs/simple_setuid.c)
```

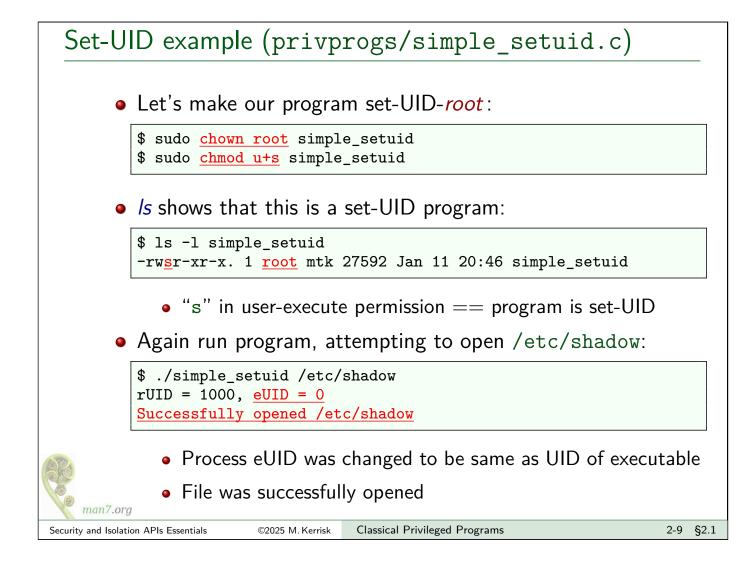
```
int main(int argc, char *argv[]) {
   printf("rUID = %ld, eUID = %ld\n",
            (long) getuid(), (long) geteuid();
    if (argc > 1) {
        int fd = open(argv[1], O_RDONLY);
        if (fd \geq 0)
            printf("Successfully opened %s\n", argv[1]);
        else
            perror("Open failed");
    }
    exit(EXIT_SUCCESS);
}
```

- Print process real and effective UID
- If argument was supplied, try to open that file





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#### Privilege

- A set-UID (set-GID) program gives process the "privileges" of a different user (group)
- Could be privileges of another "normal" user (or group)
  - So, e.g., can access files owned by that user (or group)
- A set-UID-*root* program gives process privileges of *root* 
  - Powerful
  - And dangerous!
    - Many pitfalls (especially in C)
    - See TLPI Ch. 38; Bishop, M. (2003) *Computer Security: Art and Science*; and other sources listed in TLPI §38.12

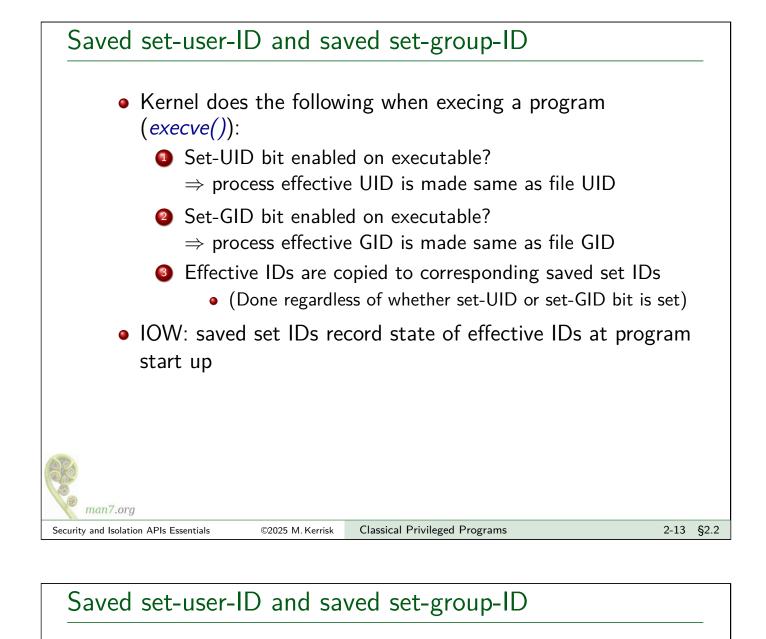


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#### Saved set-user-ID and saved set-group-ID

- Each process has two more credentials: saved set-user-ID (sUID) and saved set-group-ID (sGID)
  - Designed for use with set-UID/set-GID programs
  - Can be retrieved using: getresuid(&ruid, &euid, &suid) getresgid(&rgid, &egid, &sgid)
    - APIs return real, effective, and saved set IDs





• When set-UID program is executed, credentials look like this:

**Real UID** (unchanged by *exec()*)

Unprivileged ID

Effective UID (copied from file owner)

Privileged ID

**Saved set-user-ID** (copied from eff. UID at program start-up)

Privileged ID

- A process can switch its effective UID back and forth between real UID and saved set-user-ID
  - i.e., between unprivileged and privileged states
- Analogously for set-GID programs and saved set-group-ID
- What is the design mistake in initial set-up of process UIDs in above picture?
  - In other words: what is the first thing that a set-UID / set-GID program should do on start-up?
    - (Reset effective UID to same value as real UID)

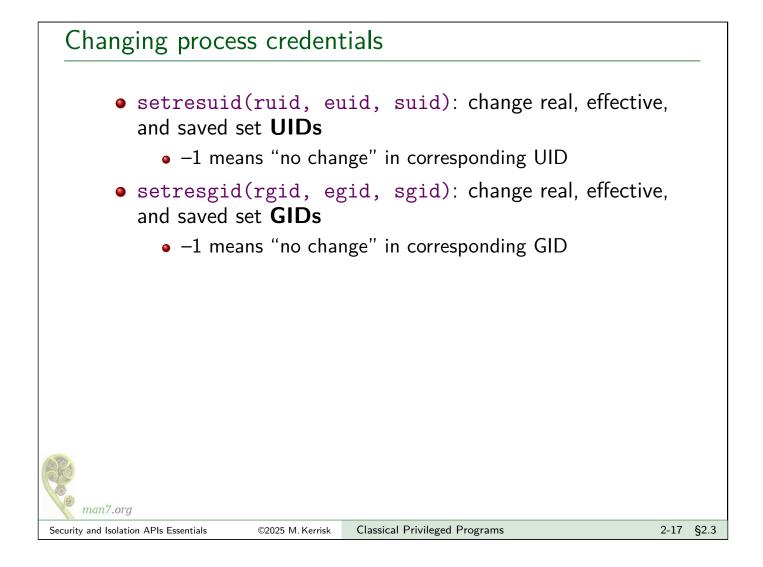
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#### Changing process credentials

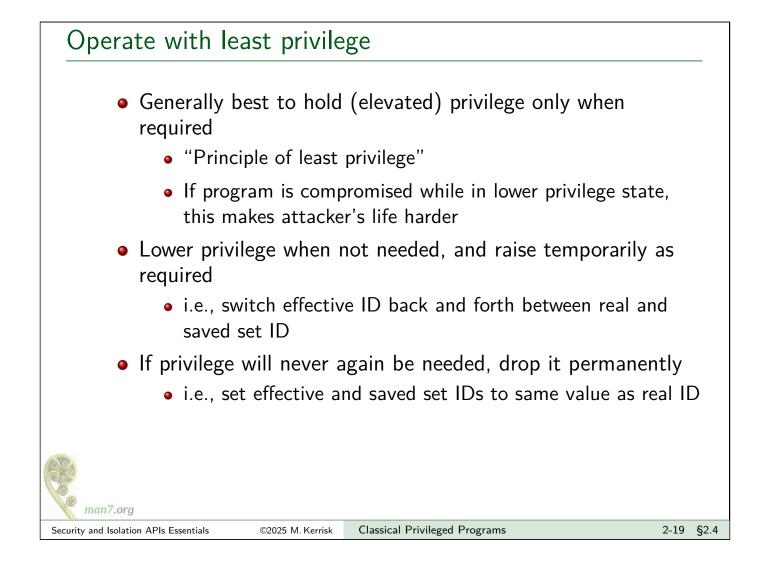
General principle for all APIs that change credentials:

- Privileged processes can make any changes to IDs
  - $\bullet\,$  Privileged process  $\approx\,$  process effective user ID 0
    - More precisely: process has appropriate Linux capability (CAP\_SETUID for UID changes, CAP\_SETGID for GID changes)
- Unprivileged processes can change an ID to same value as another of its current IDs
  - e.g., unprivileged seteuid() can change effective UID to same value as real or saved set UID





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#### Dropping and raising privileges

• Drop and raise privileges:

```
euid = geteuid();  /* Save eUID */
setresuid(-1, getuid(), -1); /* Drop */
setresuid(-1, euid, -1); /* Raise */
/* Do privileged work */
setresuid(-1, getuid(), -1); /* Drop */
```

Irrevocably drop privileges:

setresuid(-1, getuid(), getuid());



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## Capabilities

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#### Rationale for capabilities

- Traditional UNIX privilege model divides users into two groups:
  - Normal users, subject to privilege checking based on UID and GIDs
  - Effective UID 0 (superuser) bypasses many of those checks
- Coarse granularity is a problem:
  - E.g., to give a process power to change system time, we must also give it power to bypass file permission checks
    - $\bullet \ \Rightarrow$  No limit on possible damage if program is compromised



#### Rationale for capabilities

• Capabilities divide power of superuser into small pieces

- 41 capabilities, as at Linux 6.15
- Traditional superuser == process that has full set of capabilities
- Goal: replace set-UID-*root* programs with programs that have capabilities
  - Compromise in set-UID-*root* binary ⇒ very dangerous
  - Compromise in binary with file capabilities  $\Rightarrow$  less dangerous



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Capability	Permits process to
CAP_CHOWN	Make arbitrary changes to file UIDs and GIDs
CAP_DAC_OVERRIDE	Bypass file RWX permission checks
CAP_DAC_READ_SEARCH	Bypass file R and directory X permission checks
CAP_IPC_LOCK	Lock memory
CAP_FOWNER	<i>chmod()</i> , <i>utime()</i> , set ACLs on arbitrary files
CAP_KILL	Send signals to arbitrary processes
CAP_NET_ADMIN	Various network-related operations
CAP_SETFCAP	Set file capabilities
CAP_SETGID	Make arbitrary changes to process's (own) GIDs
CAP_SETPCAP	Make changes to process's (own) capabilities
CAP_SETUID	Make arbitrary changes to process's (own) UIDs
CAP_SYS_ADMIN	Perform a wide range of system admin tasks
CAP_SYS_BOOT	Reboot the system
CAP_SYS_NICE	Change process priority and scheduling policy
CAP_SYS_MODULE	Load and unload kernel modules
CAP_SYS_RESOURCE	Raise process resource limits, override some limits
CAP_SYS_TIME	Modify the system clock

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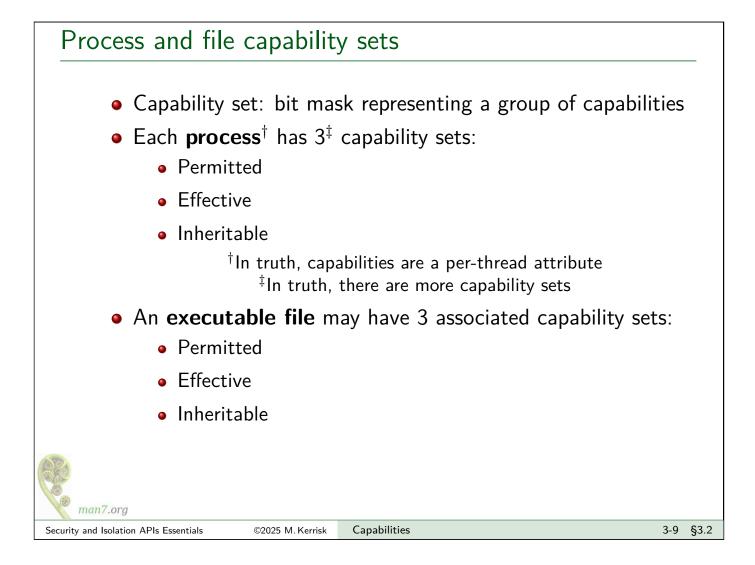
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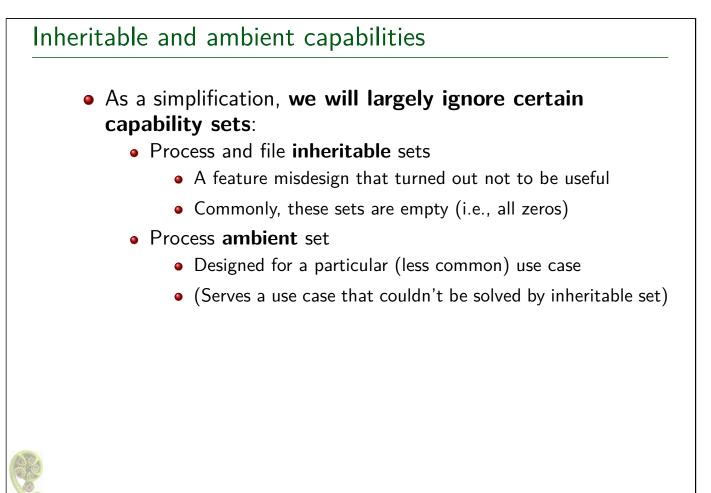
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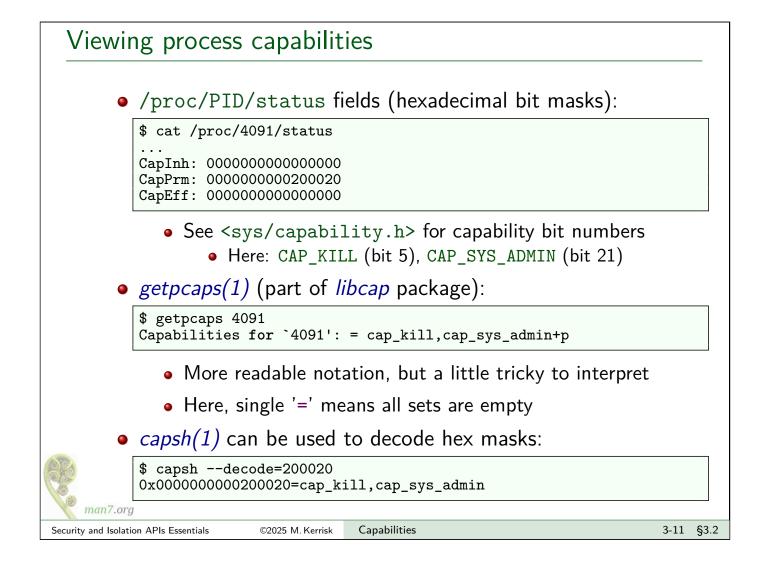
#### Process and file capabilities

- Processes and (binary) files can each have capabilities
- Process capabilities define power of process to do privileged operations
  - Traditional superuser == process that has **all** capabilities
- File capabilities are a mechanism to give a process capabilities when it execs the file
  - Stored in security.capability extended attribute
    - (File metadata; getfattr -m <file>)









#### Modifying process capabilities

- A process can modify its capability sets by:
  - Raising a capability (adding it to set)
    - Synonyms: add, enable
  - **Lowering** a capability (removing it from set)
    - Synonyms: drop, clear, remove, disable
  - (APIs for changing process capabilities are *capset(2)*, *prctl(2)*, and *libcap* library; we won't look at these)
- There are various rules about changes a process can make to its capability sets



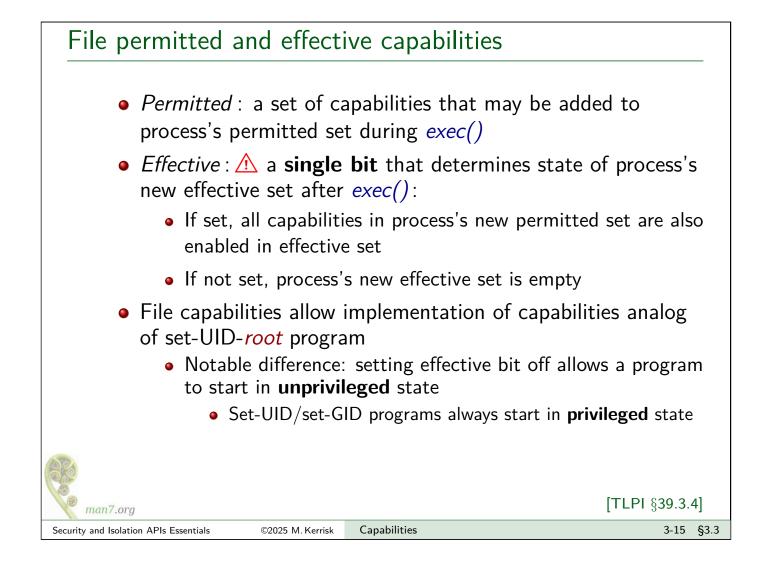
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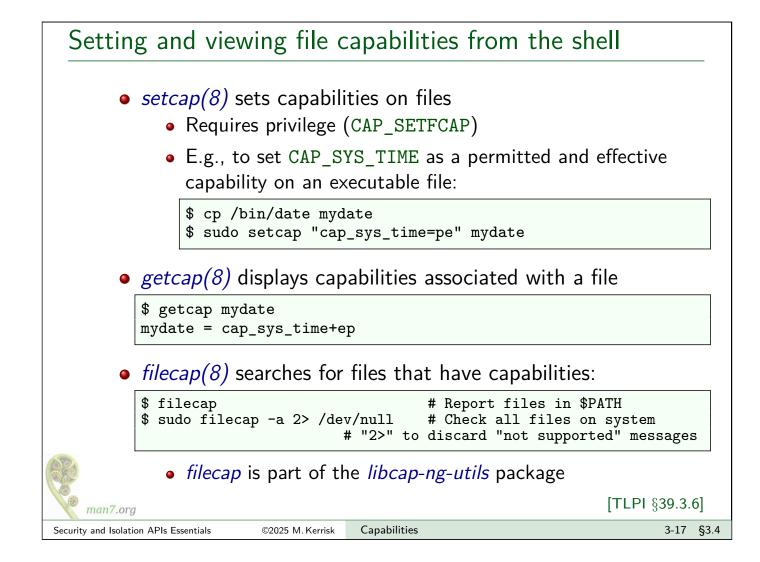
#### Process permitted and effective capabilities

• *Permitted* : capabilities that process *may* employ

- "Upper bound" on effective capability set
- Once dropped from permitted set, a capability can't be reacquired
  - (But see discussion of *execve()* later)
- Can't drop while capability is also in effective set
- Effective : capabilities that are currently in effect for process
  - I.e., capabilities that are examined when checking if a process can perform a privileged operation
  - Capabilities can be dropped from effective set and reacquired
    - Operate with least privilege....
    - Reacquisition possible only if capability is in permitted set



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```
cap/demo_file_caps.c
```

```
int main(int argc, char *argv[]) {
    <u>cap_t caps = cap_get_proc();</u> /* Fetch process capabilities */
    char *str = <u>cap_to_text(caps</u>, NULL);
    printf("Capabilities: %s\n", str);
    ...
    if (argc > 1) {
        fd = open(argv[1], 0_RDONLY);
        if (fd >= 0)
            printf("Successfully opened %s\n", argv[1]);
        else
            printf("Open failed: %s\n", strerror(errno));
    }
    exit(EXIT_SUCCESS);
}
```

- Display process capabilities
- Report result of opening file named in *argv[1]* (if present)

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### cap/demo\_file\_caps.c \$ id -u 1000 \$ cc -o demo\_file\_caps demo\_file\_caps.c -lcap \$ ./demo\_file\_caps /etc/shadow Capabilities: = Dpen failed: Permission denied \$ ls -l /etc/shadow ------. 1 root root 1974 Mar 15 08:09 /etc/shadow • All steps in demos are done from unprivileged user ID 1000 • Binary has no capabilities ⇒ process gains no capabilities • open() of /etc/shadow fails • Because /etc/shadow is readable only by privileged process • Process needs CAP\_DAC\_READ\_SEARCH capability •

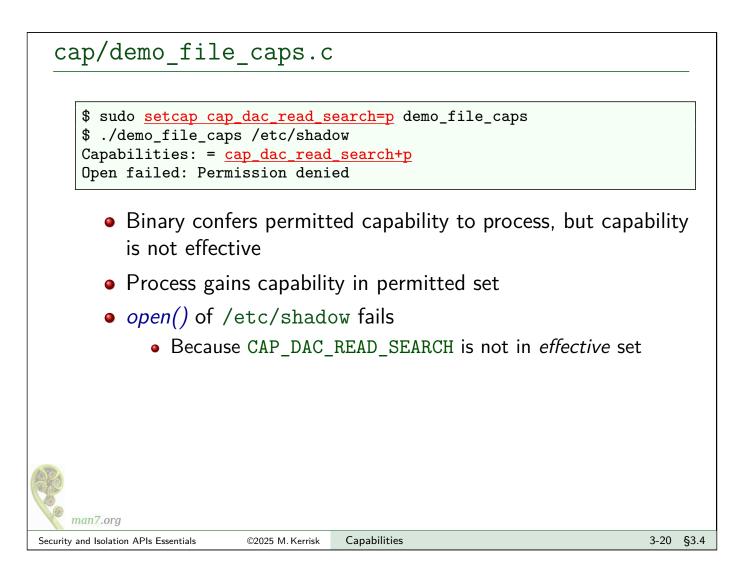
Capabilities

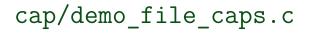
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\$ sudo setcap cap\_dac\_read\_search=pe demo\_file\_caps
\$ ./demo\_file\_caps /etc/shadow
Capabilities: = cap\_dac\_read\_search+ep
Successfully opened /etc/shadow

- Binary confers permitted capability and has effective bit on
- Process gains capability in permitted and effective sets
- open() of /etc/shadow succeeds

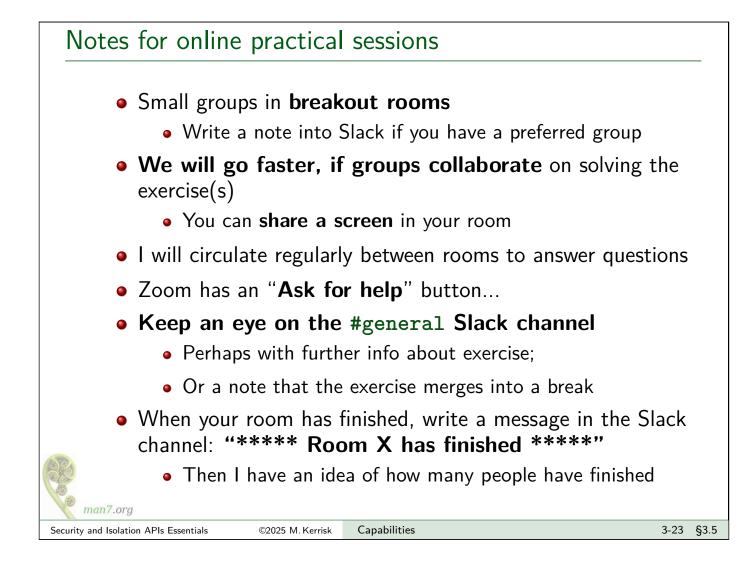


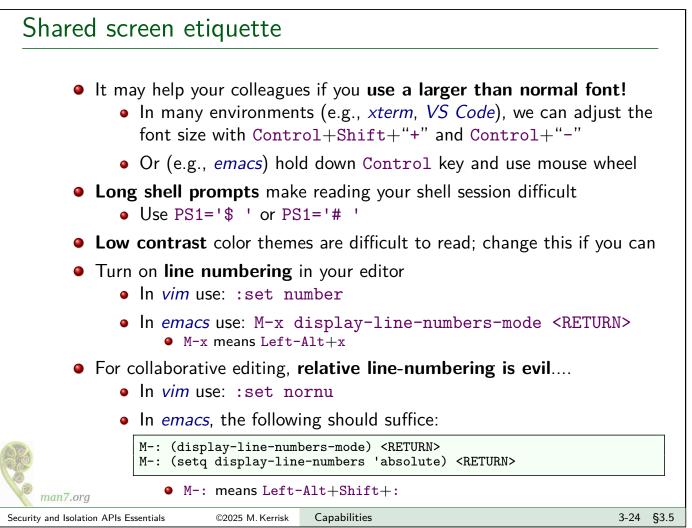
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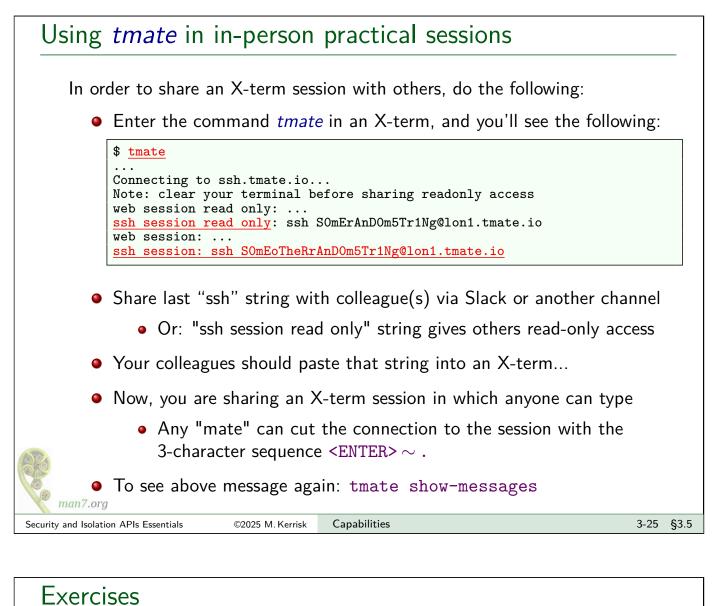
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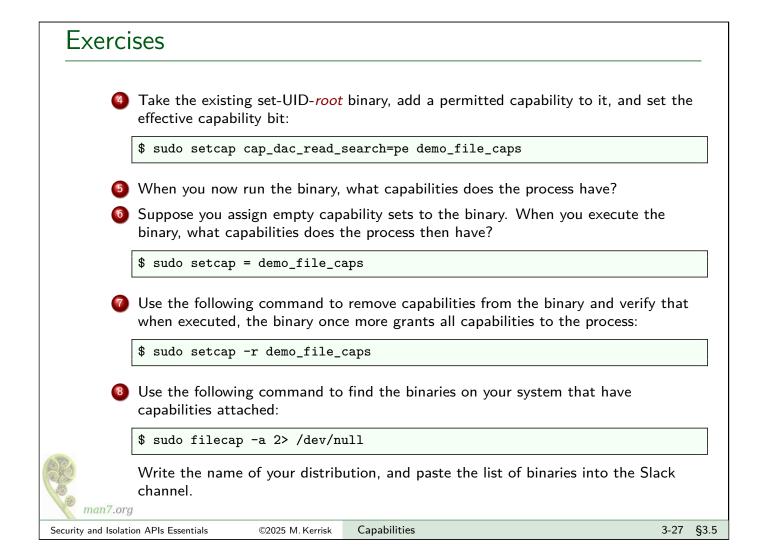
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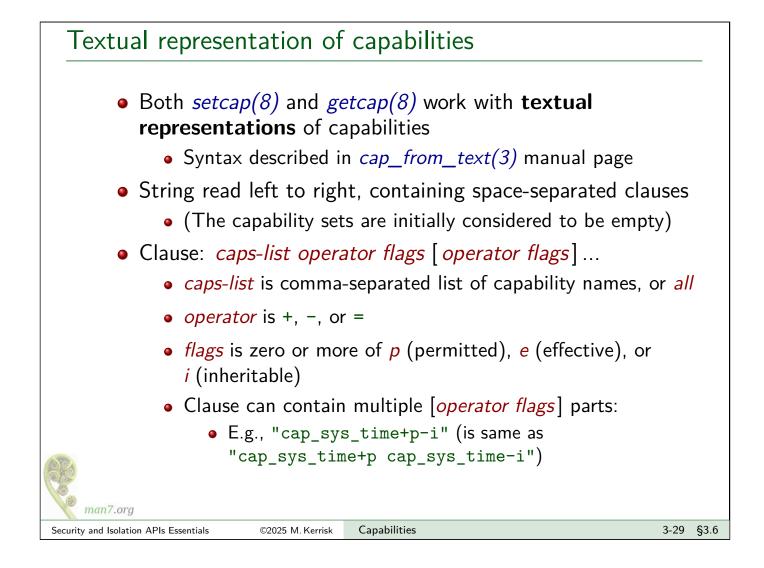


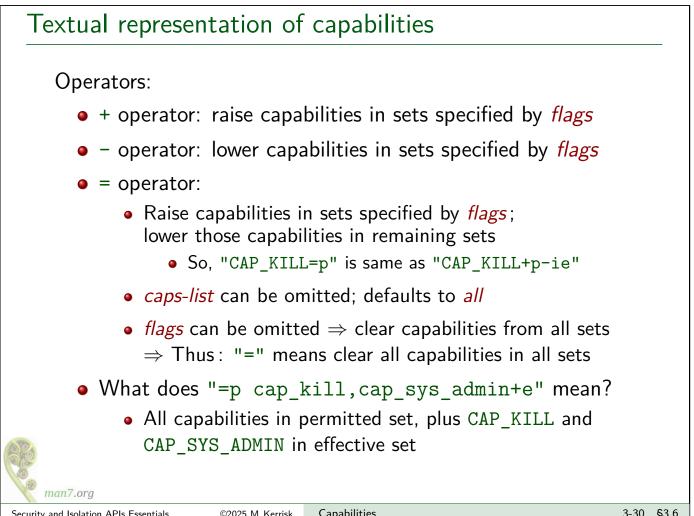


1	Compile and run the cap/demo_file_caps program, without adding any capabilities to the file, and verify that when you run the binary, the process has n capabilities:
	<pre>\$ cc -o demo_file_caps demo_file_caps.c -lcap \$ ./demo_file_caps</pre>
	The string "=" means all capability sets empty.
2	Now make the binary set-UID- <i>root</i> :
	<pre>\$ sudo chown root demo_file_caps # Change owner to root \$ sudo chmod u+s demo_file_caps # Turn on set-UID bit \$ ls -l demo_file_caps # Verify -rwsr-xr-x. 1 root mtk 8624 Oct 1 13:19 demo_file_caps</pre>
3	Run the binary and verify that the process gains all capabilities. (The string "=ep means "all capabilities in the permitted + effective sets".)
	<ul> <li>If the process does not gain all capabilities, check whether the filesystem is mounted with the nosuid option (findmnt -T <dir>). If it is, either remount the filesystem without that option or do the exercise on a filesyste that is not mounted with nosuid (typically, /tmp should work).</dir></li> </ul>



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### Exercises

What capability bits are enabled by each of the following text-form capability specifications?

- "=p"
- "="
- "cap\_setuid=p cap\_sys\_time+pie"
- "=p cap\_kill-p"
- "cap\_kill=p = cap\_sys\_admin+pe"
- "cap\_chown=i cap\_kill=pe cap\_setfcap,cap\_chown=p"

The program cap/cap\_text.c takes a single command-line argument, which is a text-form capability string. It converts that string to an in-memory representation and then iterates through the set of all capabilities, printing out the state of each capability within the permitted, effective, and inheritable sets. It thus provides a method of verifying your interpretation of text-form capability strings. Try supplying each of the above strings as an argument to the program (remember to enclose the entire string in quotes!) and check the results against your answers to the previous exercise.



### Exercises

The *pscap* command (part of *libcap-ng*) displays a list of the processes on the system that have permitted, effective, or inheritable capabilities. In addition to showing the PPID, PID, UID, command, and capabilities for each of the displayed processes, output lines may be annotated with one of the following characters:

- +: the process has a nonempty capability bounding set
- @: the process has a nonempty ambient capability set (later)
- \*: the process is in a child user namespace (later)

Use the *pscap* command to display the processes that have capabilities on your system. (By default, PID 1 (*init*) is excluded from the list; use the -a option to include PID 1, if you wish.)

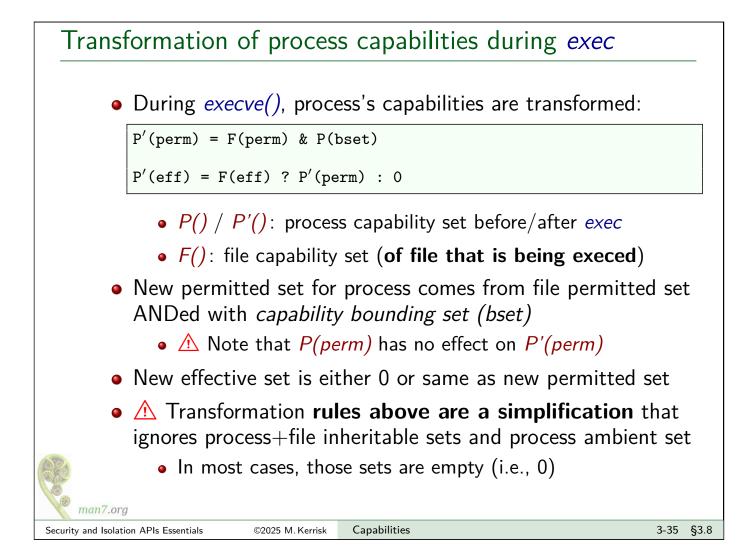


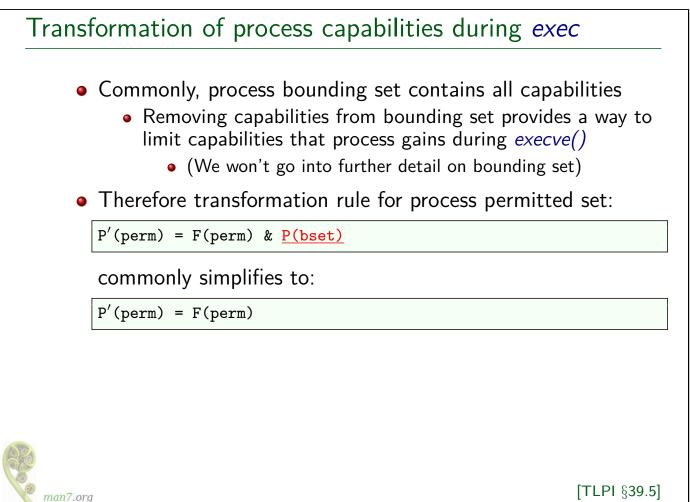
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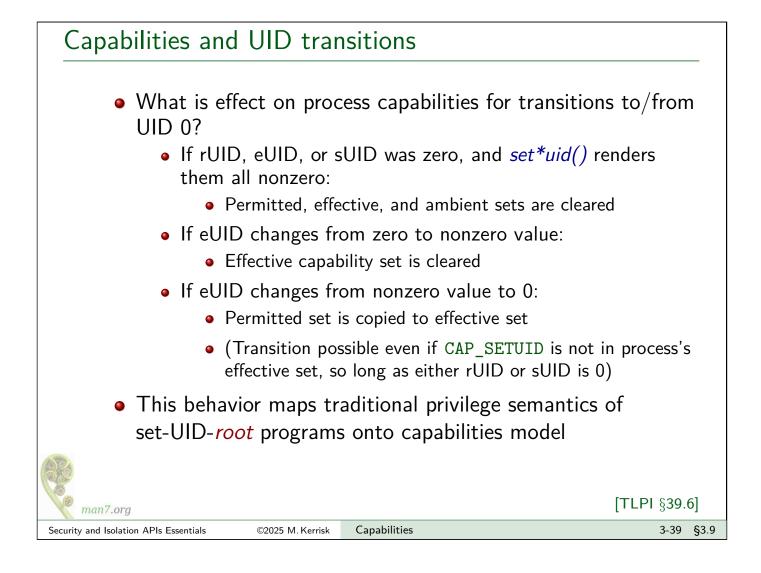
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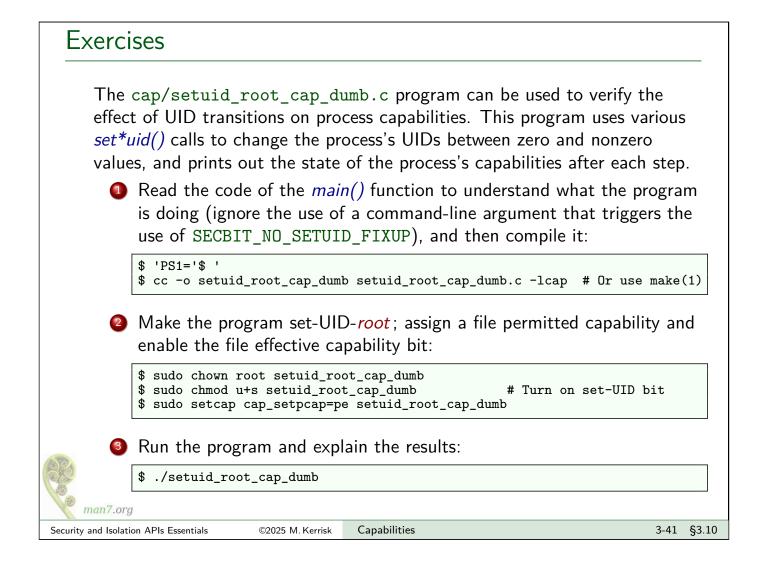
## Capabilities and UID transitions

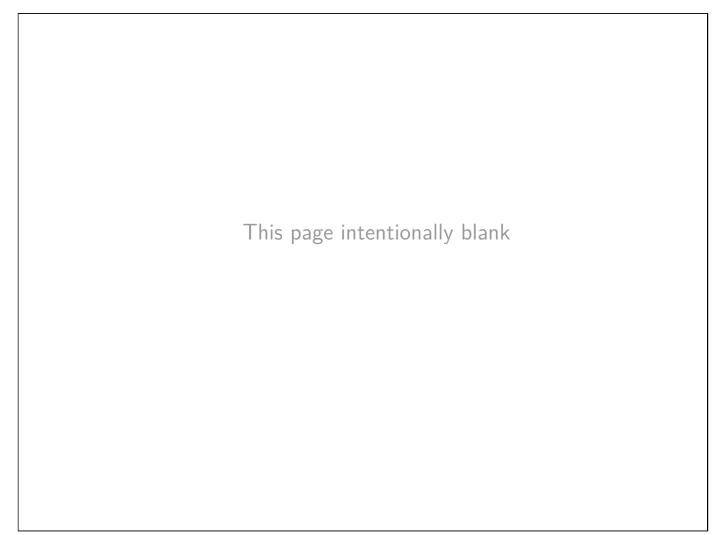
- Various system calls change process credentials, subject to rules:
  - If process has CAP\_SETUID (CAP\_SETGID), arbitrary changes can be made to UIDs (GIDs)
  - Otherwise, can change ID only to value of another ID in same category
    - E.g., effective UID can be made same as real UID or saved set-UID





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Linux Security and Isolation APIs Essentials

# Namespaces

## Michael Kerrisk, man7.org © 2025

July 2025

mtk@man7.org

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### Namespaces

- A namespace (NS) "wraps" some global system resource to provide resource isolation
- Linux supports multiple NS types
  - UTS, mount, network, ..., each governing different resources

### • For each NS type:

- Multiple instances of NS may exist on a system
  - At system boot, there is one instance of each NS type-the so-called **initial namespace instance**
- Each process resides in one NS instance
- To processes inside NS instance, it appears that only they can see/modify corresponding global resource
  - Processes are unaware of other instances of resource
- When new process is created via *fork()*, it resides in same set of NSs as parent

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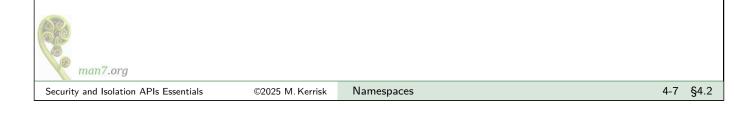
### UTS namespaces

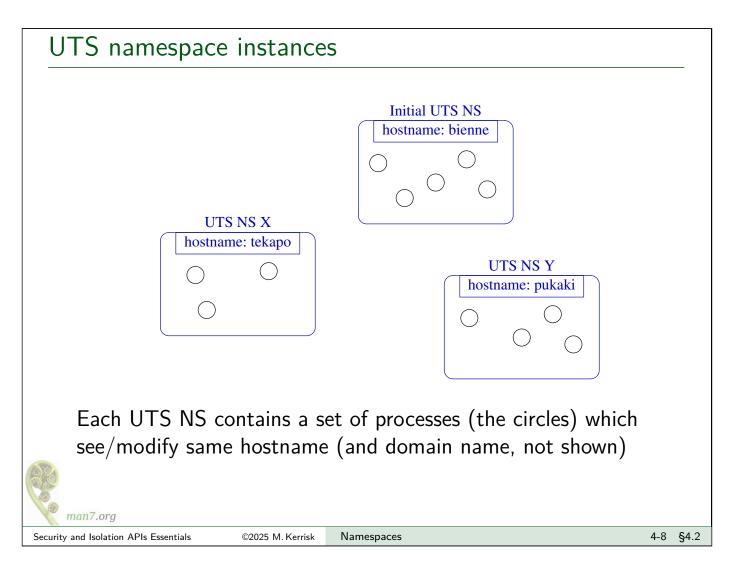
- UTS NSs are simple, and so provide an easy example
- Isolate two system identifiers returned by *uname(2)* 
  - *nodename*: system hostname (set by *sethostname(2)*)
  - domainname: NIS domain name (set by setdomainname(2))
- E.g., various reasons why it can be useful for a container to have (unique) hostname
  - Hostname might be recorded in internal DNS or used as part of log messages
  - Clustering systems identify nodes by hostname
- "UTS" comes from *struct utsname* argument of *uname(2)* 
  - Structure name derives from "UNIX Timesharing System"

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### UTS namespaces

- Running system may have multiple UTS NS instances
- Processes within single instance access (get/set) same nodename and domainname
- Each NS instance has its own *nodename* and *domainname* 
  - Changes to *nodename* and *domainname* in one NS instance are invisible to other instances





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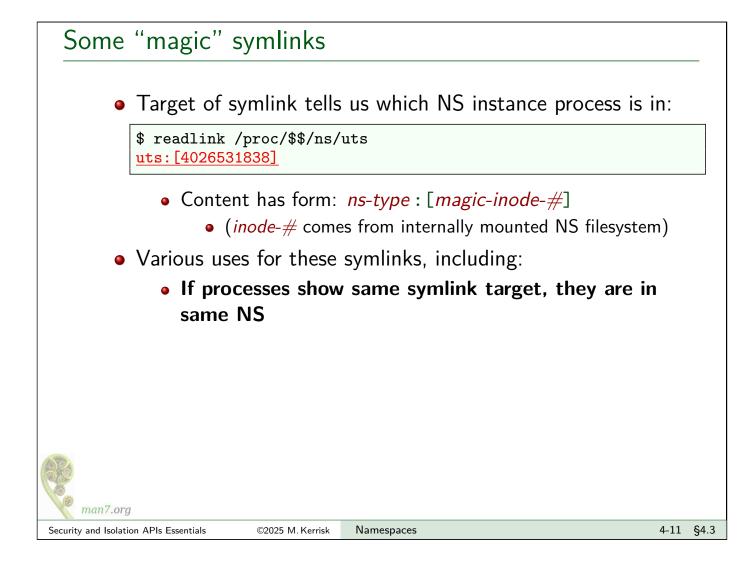
### Some "magic" symlinks

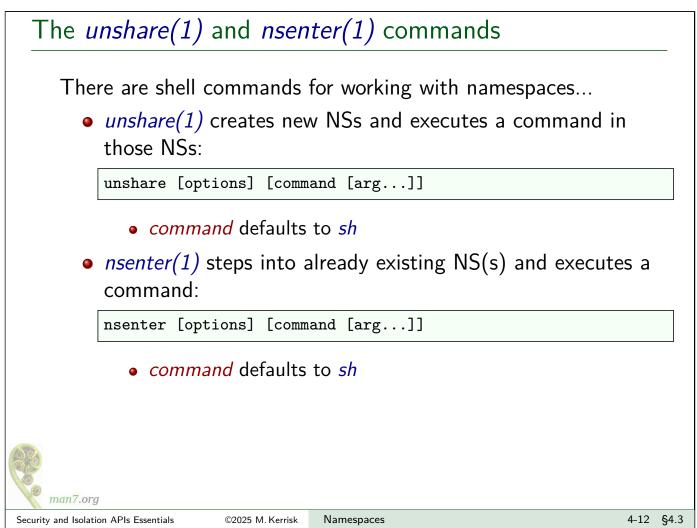
### • Each process has some symlink files in /proc/PID/ns

/proc/PID/ns/cgroup /proc/PID/ns/ipc /proc/PID/ns/mnt /proc/PID/ns/net /proc/PID/ns/pid /proc/PID/ns/time /proc/PID/ns/user /proc/PID/ns/uts # Cgroup NS instance # IPC NS instance # Mount NS instance # Network NS instance # PID NS instance # Time NS instance # User NS instance # UTS NS instance

### • One symlink for each of the NS types







# The *unshare(1)* and *nsenter(1)* commands

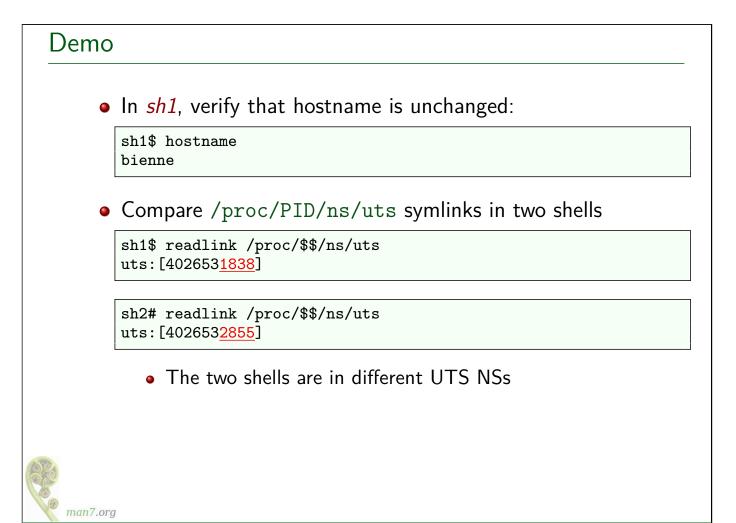
unshare(1) and nsenter(1) have options for specifying NS types:

unshare	[options] [command [arguments]]
-C	Create new cgroup NS
-i	Create new IPC NS
-m	Create new mount NS
-n	Create new network NS
-p	Create new PID NS
-p -T	Create new time NS
-u	Create new UTS NS
-U	Create new user NS

	nsenter [	options] [command [arguments]]		
	-t PID	PID of process whose NSs should be entered		
	-C	Enter cgroup NS of target process		
	-i	Enter IPC NS of target process		
	-m	Enter mount NS of target process		
	-n	Enter network NS of target process		
	-p -T	Enter PID NS of target process		
	-T	Enter time NS of target process		
	-u	Enter UTS NS of target process		
100	-U	Enter user NS of target process		
23	-a	Enter all NSs of target process		
	nan7.org			
Security	and Isolation APIs I	Essentials ©2025 M. Kerrisk Namespaces	4-13	§4.3

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Demo	-
<ul> <li>Start two terminal windows (sh1, sh2) in initial UTS NS</li> </ul>	
<pre>sh1\$ hostname # Show hostname in initial UTS NS bienne</pre>	
sh2\$ hostname bienne	
<ul> <li>In sh2, create new UTS NS, and change hostname</li> </ul>	
<pre>\$ SUD0_PS1='sh2# ' sudo unshare <u>-u</u> bashnorc sh2# hostname langwied  # Change hostname sh2# hostname  # Verify change langwied</pre>	
<ul> <li>sudo(8) because we need privilege (CAP_SYS_ADMIN) to create a UTS NS</li> <li>We set SUD0_PS1 so shell has a distinctive prompt. Setting this</li> </ul>	_
<i>man7.org</i> • We set bobb_101 so shell has a distinctive prompt. Setting this environment variable causes <i>sudo(8)</i> to set PS1 for the command that it executes. (PS1 defines the prompt displayed by the shell.) The <i>bashnorc</i> option prevents the execution of shell start-up scripts that might modify PS1.	
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### Demo

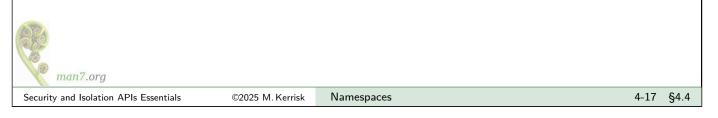
• Discover the PID of *sh2*:

sh2# echo \$\$ 5912

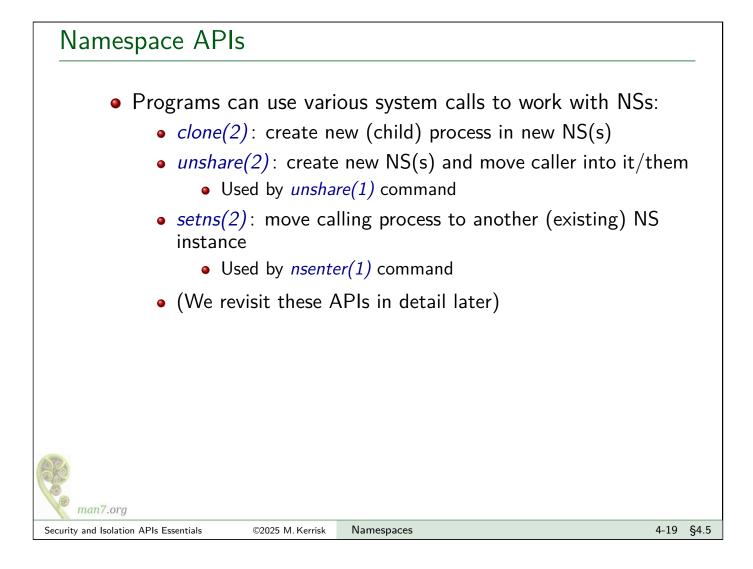
• From *sh1*, use *nsenter(1)* to create a new shell that is in same NS as *sh2*:

sh1\$ SUD0\_PS1='sh3# ' sudo nsenter <u>-t 5912 -u</u>
sh3# hostname
langwied
sh3# readlink /proc/\$\$/ns/uts
uts:[4026532855]

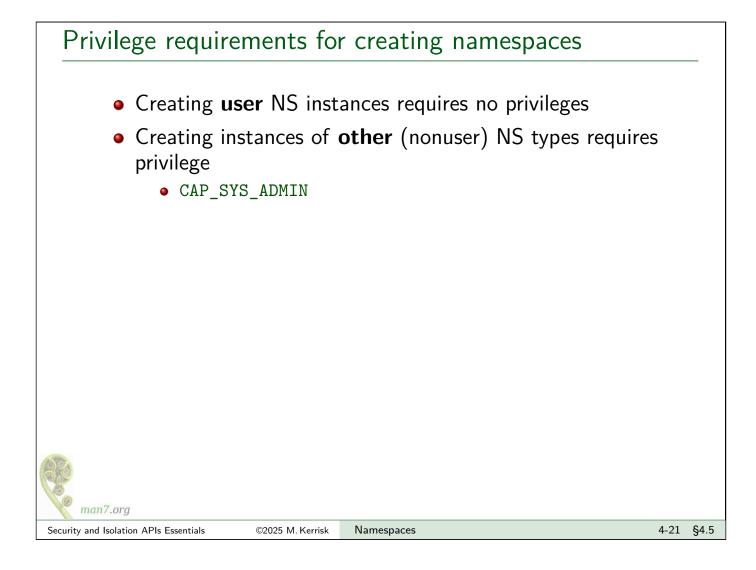
 Comparing the symlink values, we can see that this shell (sh3#) is in the second (sh2#) UTS NS

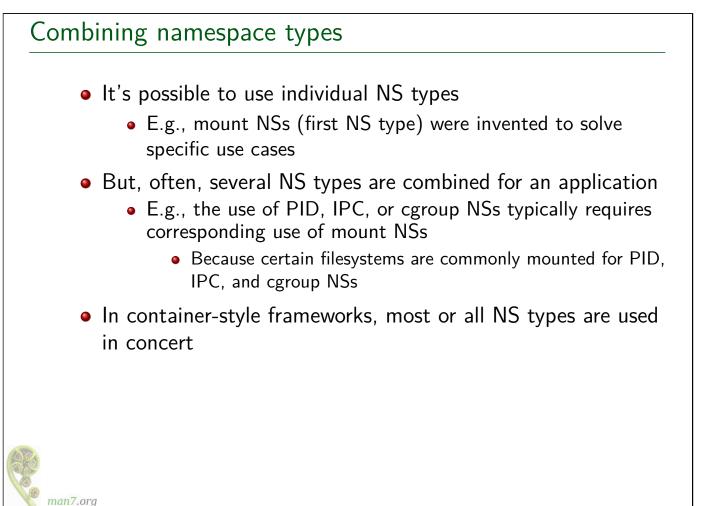


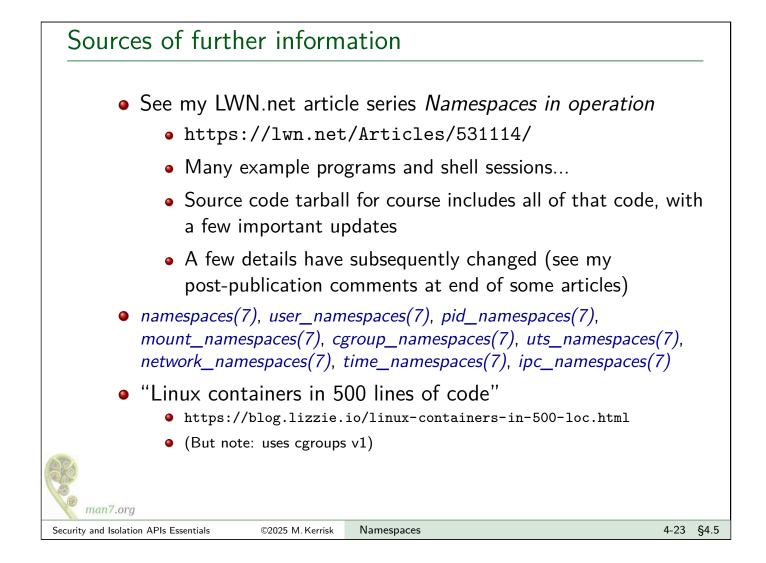
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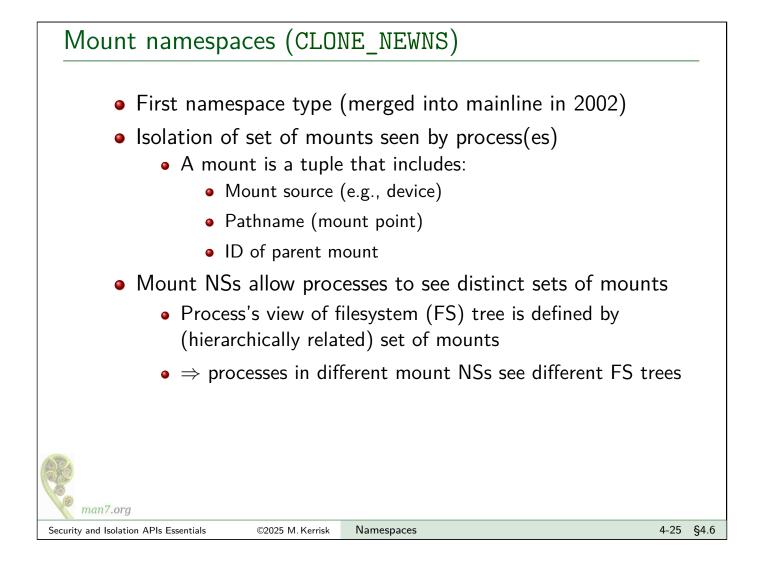
The Linux nam	iespaces	
<ul> <li>Linux sup</li> </ul>	ports following NS types	:
Mount	CLONE_NEWNS	2002 (v2.4.19)
UTS	CLONE_NEWUTS	2006 (v2.6.19)
IPC	CLONE_NEWIPC	2006 (v2.6.19)
PID	CLONE_NEWPID	2008 (v2.6.24)
Networ	k CLONE_NEWNET	2009 (≈v2.6.29)
User	CLONE_NEWUSER	2013 (v3.8)
Cgroup	CLONE_NEWCGROUP	2016 (v4.6)
Time	CLONE_NEWTIME	2020 (v5.6)
	includes corresponding sion for "milestone" relea	()
Note: we	won't cover all NS type	s in this course
man7.org		

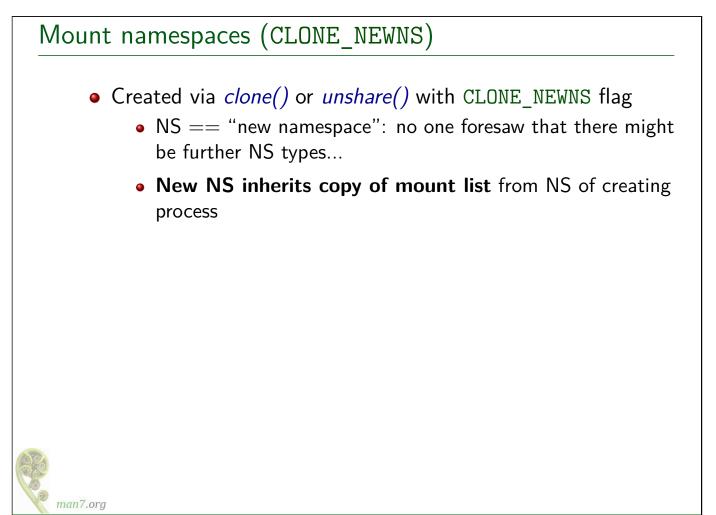


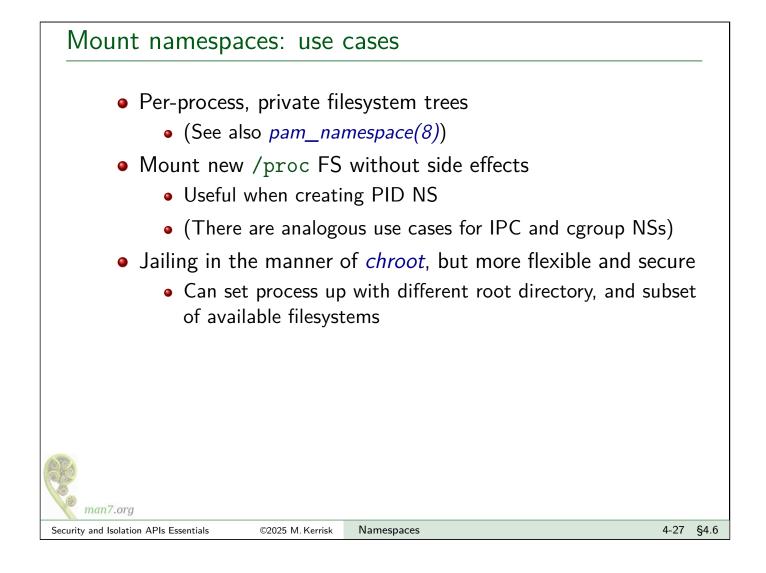


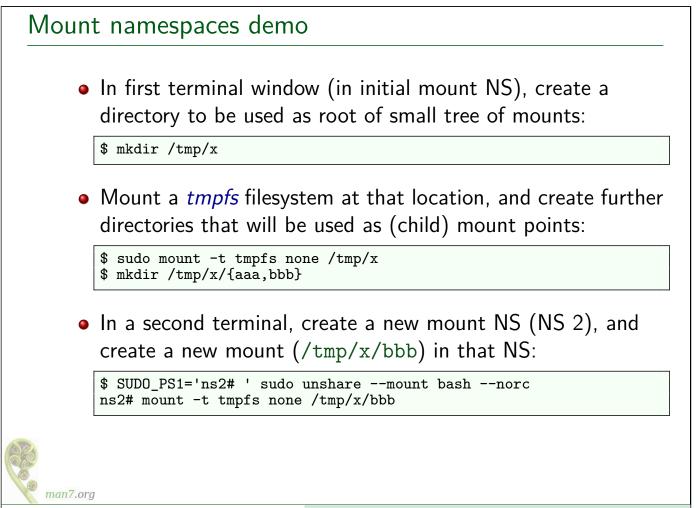


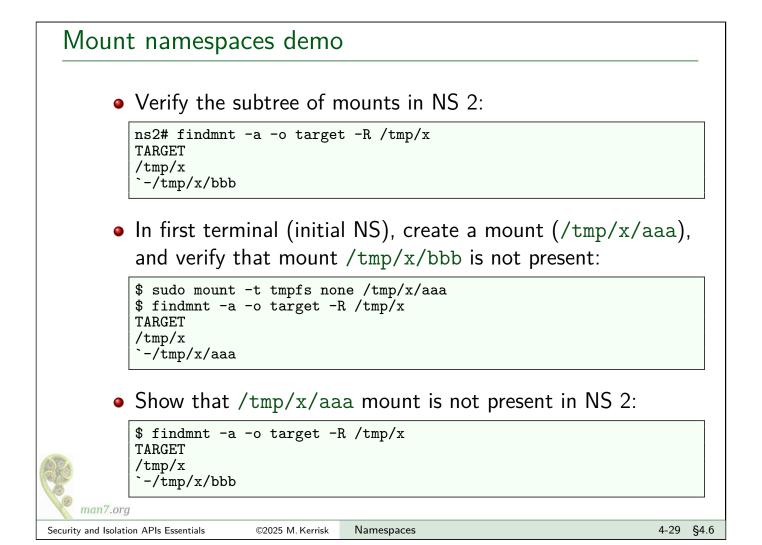
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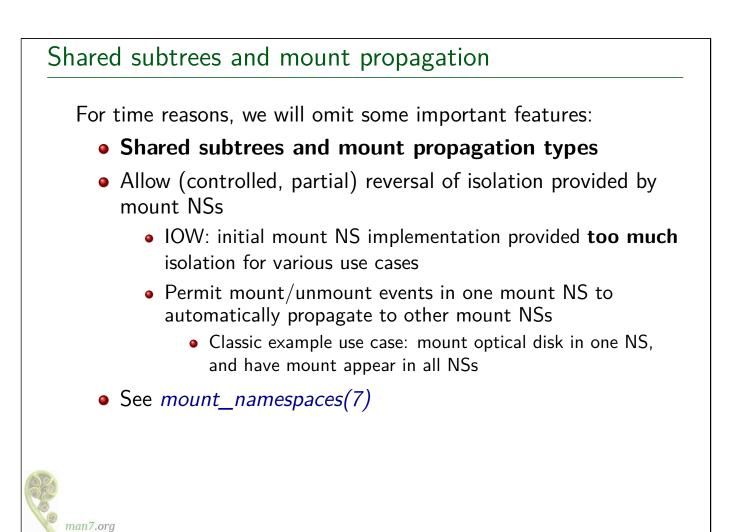










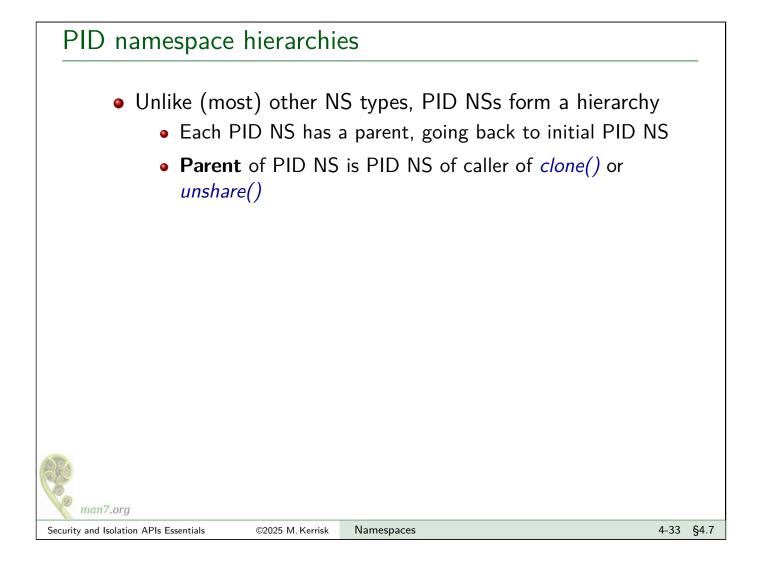


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### PID namespaces (CLONE\_NEWPID)

- Isolate process ID number space
  - $\Rightarrow$  processes in different PID NSs can have same PID
- Benefits:
  - Allow processes inside containers to maintain same PIDs when container is migrated to different host
    - "Container live migration", implemented using CRIU ("Checkpoint restore in userspace"); https: //lisas.de/~adrian/container-live-migration-article.pdf, https://www.youtube.com/watch?v=FwbZuRMd094
  - Allows per-container *init* process (PID 1) that manages container initialization and reaping of orphaned children





### PID namespace hierarchies

- A process is a member of its immediate PID NS, but is also visible in each ancestor PID NS
- Process will (typically) have different PID in each PID NS in which it is visible!
- A process in initial PID NS can "see" all processes in all PID NSs
  - See == employ syscalls on, send signals to, ...
- A processes in a lower NS won't be able to "see" any processes that are members only of ancestor NSs
  - Can see only peers in same NS + members of descendant  $\ensuremath{\mathsf{NSs}}$



### A PID namespace hierarchy A process is also visible in all ancestor PID namespaces Initial namespace 391 513 304 321 326 539 420 433 3 9 21 Child namespace Child namespace 5 PID Grandchild namespace fork() PID PID in ancestor clone() namespace namespace CLONE NEWPID man7.ora 4-35 §4.7 Security and Isolation APIs Essentials ©2025 M. Kerrisk Namespaces

# PID namespaces and PIDs

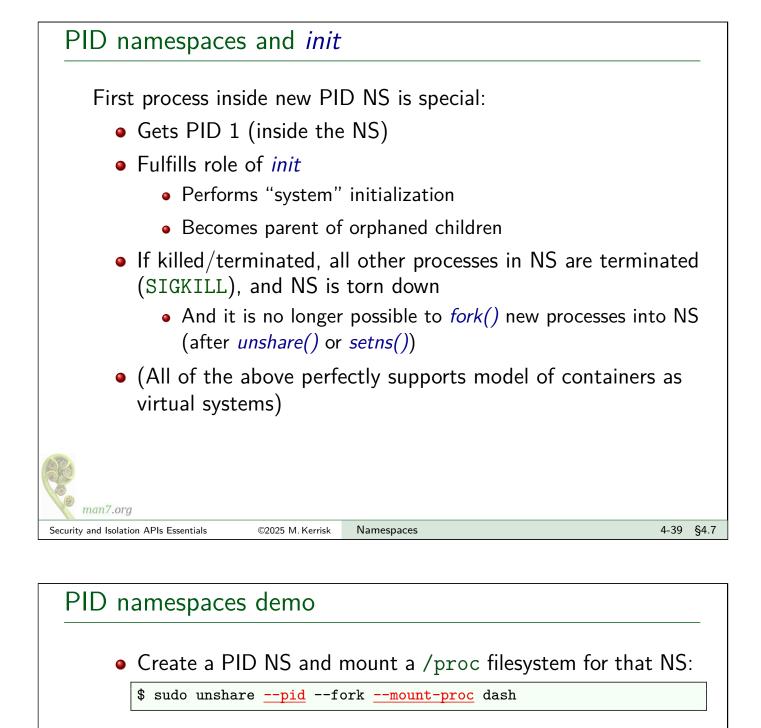
- getpid() returns caller's PID inside caller's PID NS
- When making syscalls and using /proc in outer NSs, process in a descendant NS is referred to by its PID in **caller's** NS
- A caller's parent might be in a different PID NS
  - getppid() returns 0!
- Via /proc/PID/status, we can see process's IDs in PID NSs of which it is a member
  - NStgid: thread group ID (PID!) in successively nested PID NSs, starting (at left) from NS of reading process
    - NSpid: thread(!) ID in successively nested PID namespaces
  - See proc(5) and namespaces/pid\_namespaces.go



PID namespaces and /proc/PID	
<ul> <li>/proc/PID directories contain info about processes corresponding to a PID NS</li> <li>Allows us to introspect system</li> <li>Without /proc, many systems tools will fail to work</li> <li><i>ps, top,</i> etc.</li> <li>Some library functions also rely on /proc</li> </ul>	
<ul> <li>● E.g., <i>fexecve(3)</i></li> <li>● ⇒ create new mount NS at same time, and remount /pr</li> </ul>	ЭС
• To mount /proc:	
mount -t proc proc /proc	
• Or use <i>mount(2)</i> :	
mount("proc", "/proc", "proc", 0, NULL) man7.org	
Security and Isolation APIs Essentials ©2025 M. Kerrisk Namespaces 4-3	'§4.7

# <text><list-item><list-item>

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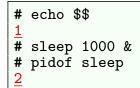


 Inside PID NS, display PID of shell, and start a *sleep* process and display its PID:

# dash

# ls

# sleep



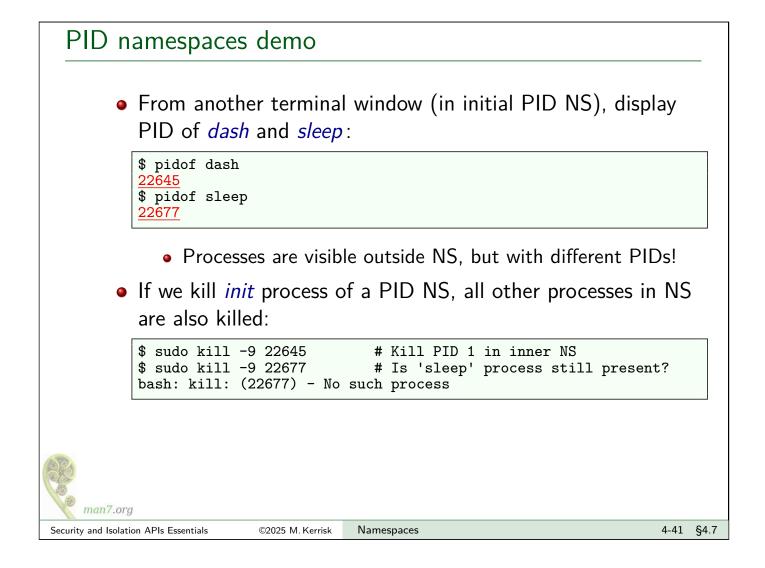
```
# 'pidof' used PID 3
```

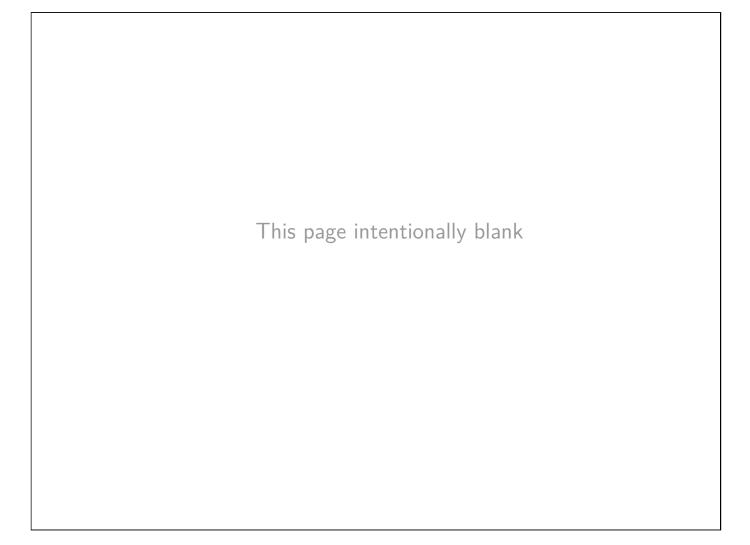
• Take a look in /proc:

```
# ls -1 /proc
1
2
4
acpi
...
```

```
    PIDs outside NS are not visible
```

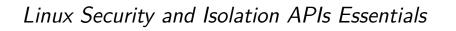
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# Namespaces APIs

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July 2025

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#### Overview of namespaces API

• System calls:

- clone(): create new NS(s) (while creating new process)
- unshare(): create new NS(s) and move caller into it/them
  - Analogous shell command: *unshare(1)*
- clone() and unshare() can employ one (or more) of flags: CLONE\_NEWCGROUP, CLONE\_NEWIPC, CLONE\_NEWNET, CLONE\_NEWNS, CLONE\_NEWPID, CLONE\_NEWTIME (unshare only), CLONE\_NEWUSER, CLONE\_NEWUTS
- Creating new NS instance requires CAP\_SYS\_ADMIN
  - Except user NSs, which require no capabilities
- *setns()*: move caller to another (existing) NS instance
  - Analogous shell command: *nsenter(1)*
- /proc files
  - /proc/PID/ns/\* files (+ other NS-specific files)

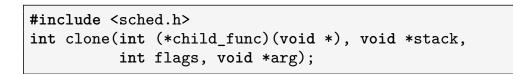
## Outline5Namespaces APIs5-15.1API Overview5-35.2Creating a child process in new namespaces: clone()5-5

#### The *clone()* system call

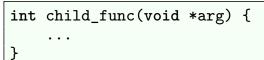
- Creates new child process (like *fork()*)
- Much lower-level API that gives control of many facets of process/thread creation
  - Used to implement pthread\_create()
  - Can be used to implement *fork()* (glibc does this)
- Above prototype is actually for glibc *clone()* wrapper function
  - Underlying syscall has somewhat different arguments



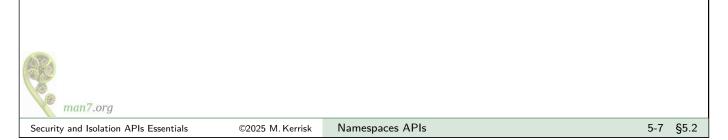
#### The *clone()* system call

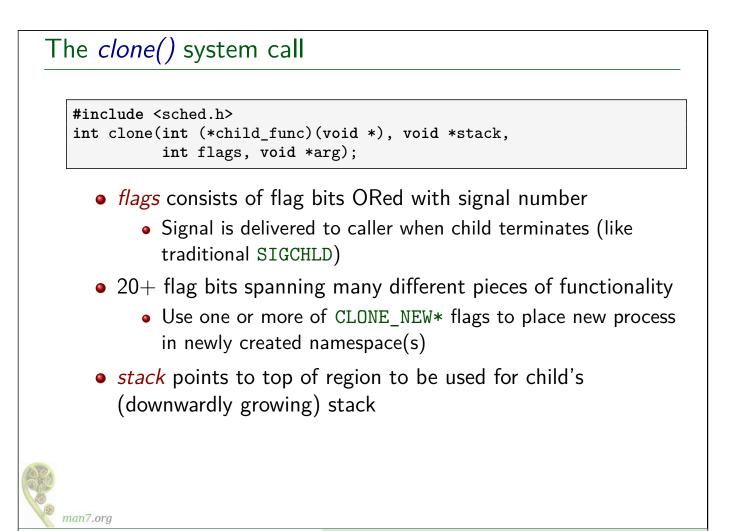


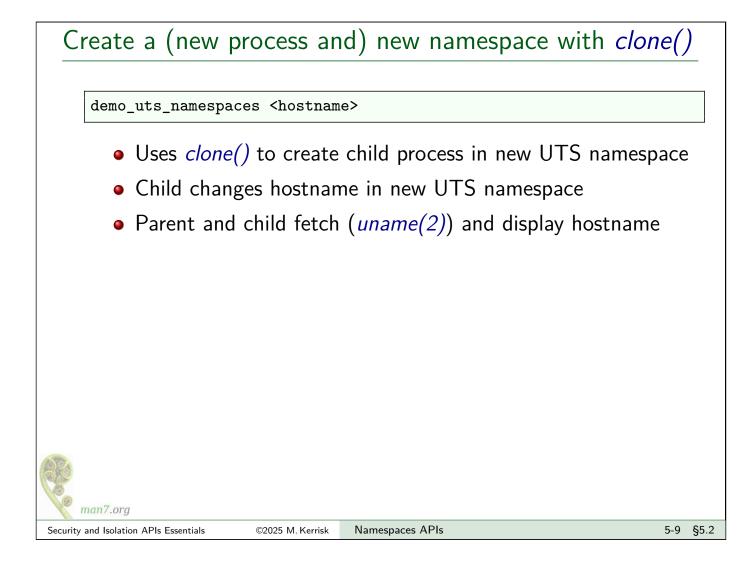
- Returns PID of new process as function result
- New process begins execution by calling "start" function *child\_func*, of form:



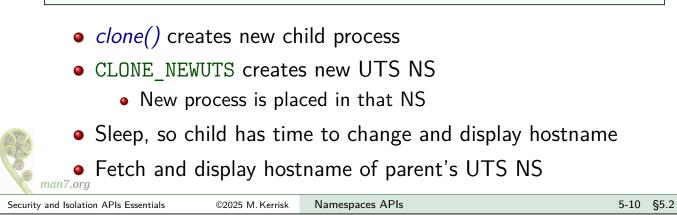
• *arg* is argument to be given in call to *child\_func* 

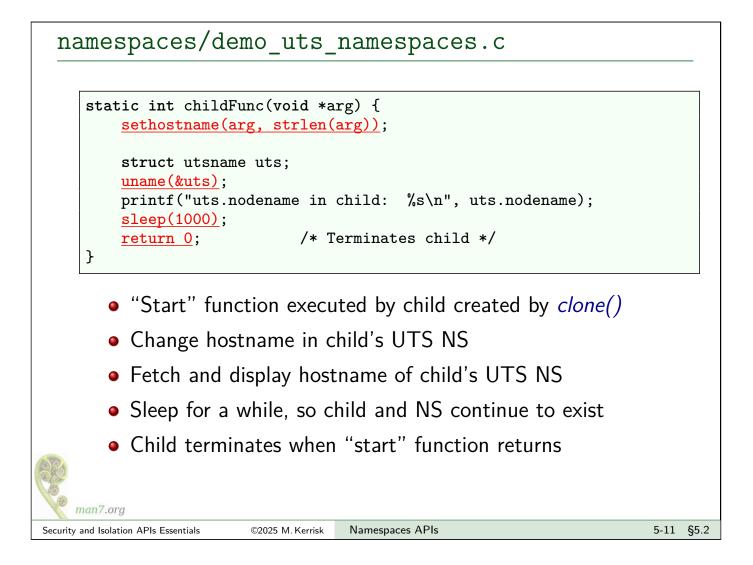






#### namespaces/demo\_uts\_namespaces.c





#### namespaces/demo\_uts\_namespaces.c

Running the program demonstrates that the parent and child are in separate UTS namespaces:

```
$ uname -n  # Show hostname in initial UTS namespace
bienne
$ sudo ./demo_uts_namespaces tekapo
PID of child created by clone() is 14958
uts.nodename in child: tekapo
uts.nodename in parent: bienne
```

• Privilege is needed to create the new UTS NS



Linux Security and Isolation APIs Essentials

#### User Namespaces

Michael Kerrisk, man7.org © 2025

July 2025

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#### Introduction

- Milestone release: Linux 3.8 (Feb 2013)
  - User NSs can now be created by unprivileged users...
- Allow per-namespace mappings of UIDs and GIDs
  - I.e., process's UIDs and GIDs inside NS may be different from IDs outside NS
- Interesting use case: process has nonzero UID outside NS, and UID of 0 inside NS
  - $\Rightarrow$  Process has *root* privileges *for operations inside user NS* 
    - We will learn what this means...



#### Relationships between user namespaces

- User NSs have a hierarchical relationship:
  - A user NS can have 0 or more child user NSs
  - Each user NS has parent NS, going back to initial user NS
    - Initial user NS == sole user NS that exists at boot time
  - Parent of a user NS == user NS of process that created this user NS using *clone()* or *unshare()*
- Parental relationship determines some rules about how capabilities work in NSs (later...)

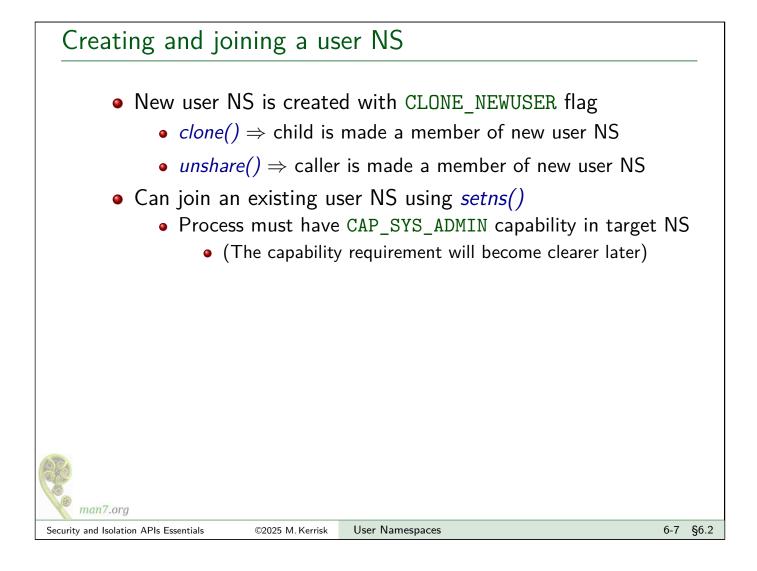


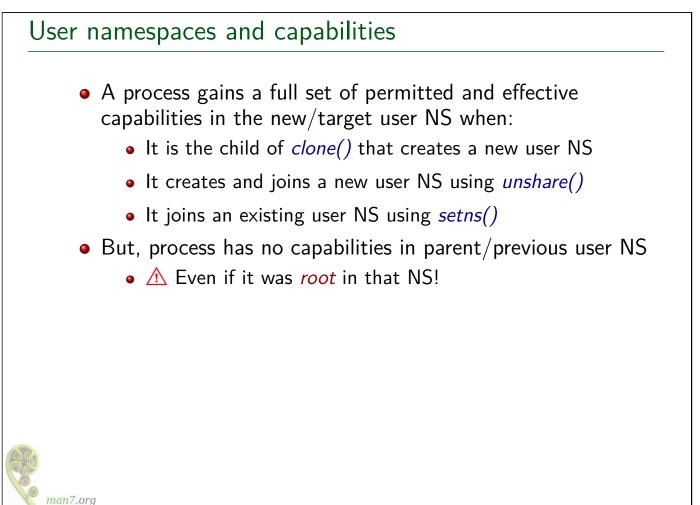
#### Security and Isolation APIs Essentials

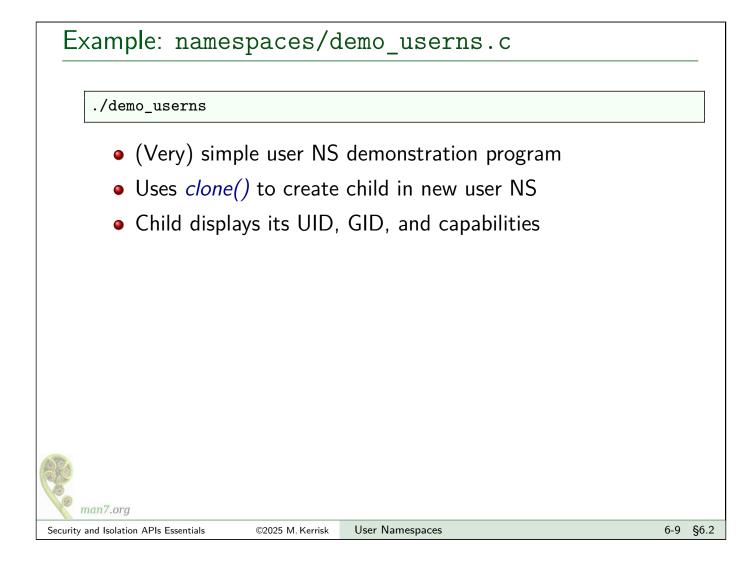
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#### 

- Use *clone()* to create a child in a new user NS
  Child will execute *childFunc()*, with argument *argv[1]*
- Printing PID of child is useful for some demos...
- Wait for child to terminate

#### Example: namespaces/demo\_userns.c

```
static int childFunc(void *arg) {
   for (;;) {
       printf("eUID = %ld; eGID = %ld; ",
                (long) geteuid(), (long) getegid());
       cap_t caps = cap_get_proc();
        char *str = cap_to_text(caps, NULL);
       printf("capabilities: %s\n", str);
        cap_free(caps);
       cap_free(str);
        if (arg == NULL)
           break;
        sleep(5);
    }
   return 0;
}
  • Display PID, effective UID + GID, and capabilities
  • If arg (argv[1]) was NULL, break out of loop

    Otherwise, redisplay IDs and capabilities every 5 seconds
```

```
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```

```
User Namespaces
```

```
6-11 §6.2
```

#### Example: namespaces/demo\_userns.c

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```
$ id -u  # Display effective UID of shell process
1000
$ id -g  # Display effective GID of shell process
1000
$ ./demo_userns
eUID = 65534; eGID = 65534; capabilities: <u>=ep</u>
```

Upon running the program, we'll see something like the above

- Program was run from unprivileged user account
- =ep means child process has a full set of permitted and effective capabilities





```
$ id -u  # Display effective UID of shell process
1000
$ id -g  # Display effective GID of shell process
1000
$ ./demo_userns
eUID = 65534; eGID = 65534; capabilities: =ep
```

Displayed UID and GID are "strange"

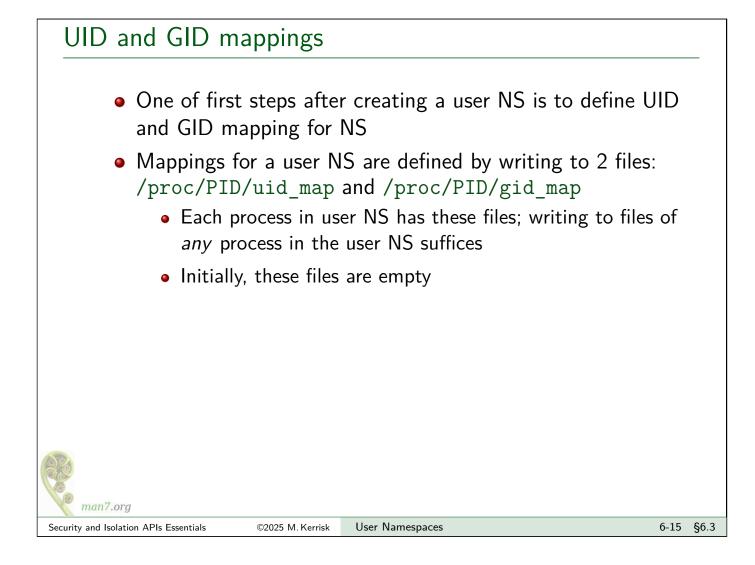
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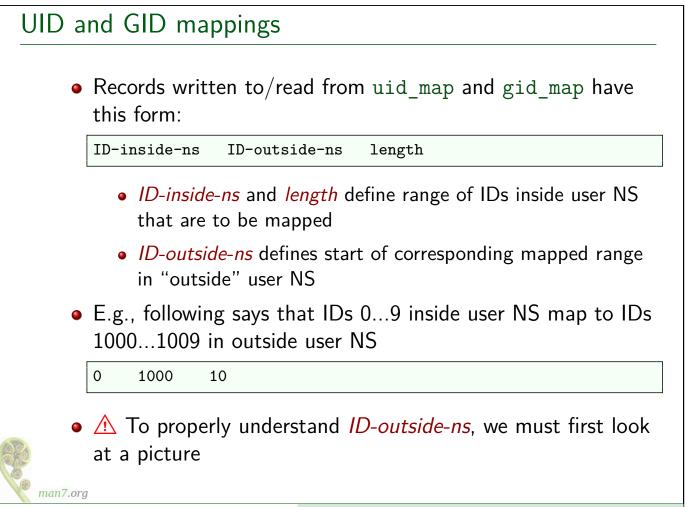
- System calls such as *geteuid()* and *getegid()* always return credentials as they appear inside user NS where caller resides
- But, no mapping has yet been defined to map IDs outside user NS to IDs inside NS
- ⇒ when a UID is unmapped, system calls return value in /proc/sys/kernel/overflowuid
  - Unmapped GIDs  $\Rightarrow$  /proc/sys/kernel/overflowgid
  - Default value, 65534, chosen to be same as NFS nobody ID

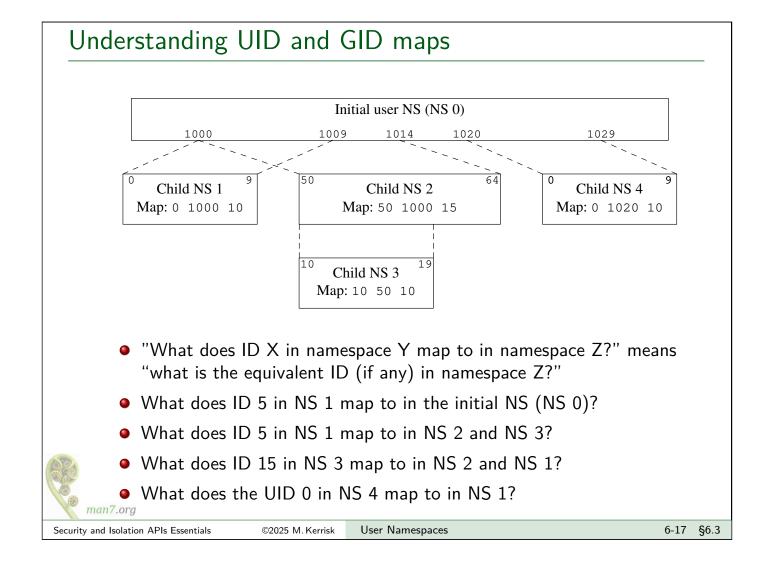
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Security and Isolation APIs Essentials ©2025 M. Kerrisk	User Namespaces
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# Outline6User Namespaces6.1Overview of user namespaces6.2Creating and joining a user namespace6.3User namespaces: UID and GID mappings6.4Exercises6.5Combining user namespaces with other namespaces6.5Combining user namespaces with other namespaces





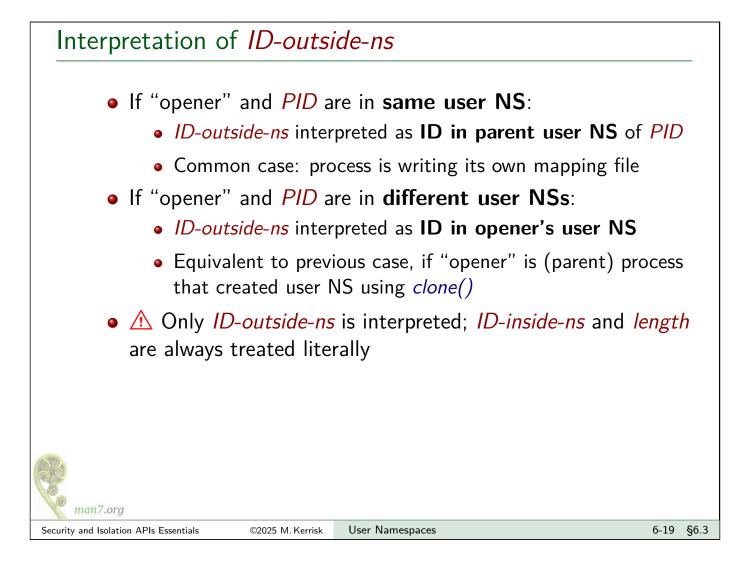


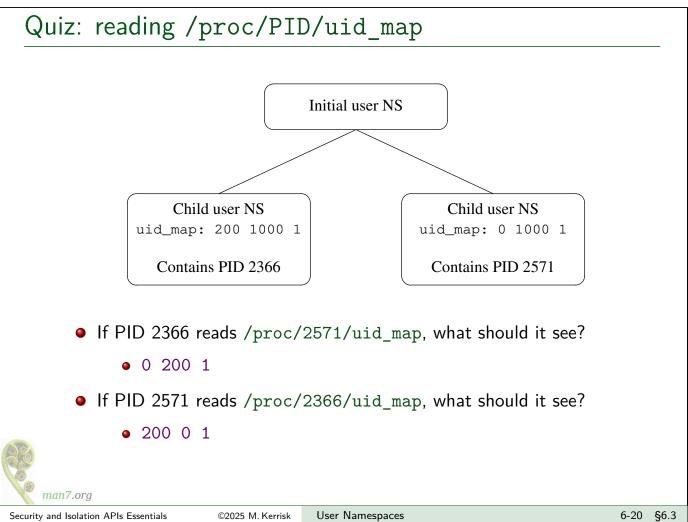
#### Interpretation of *ID-outside-ns*

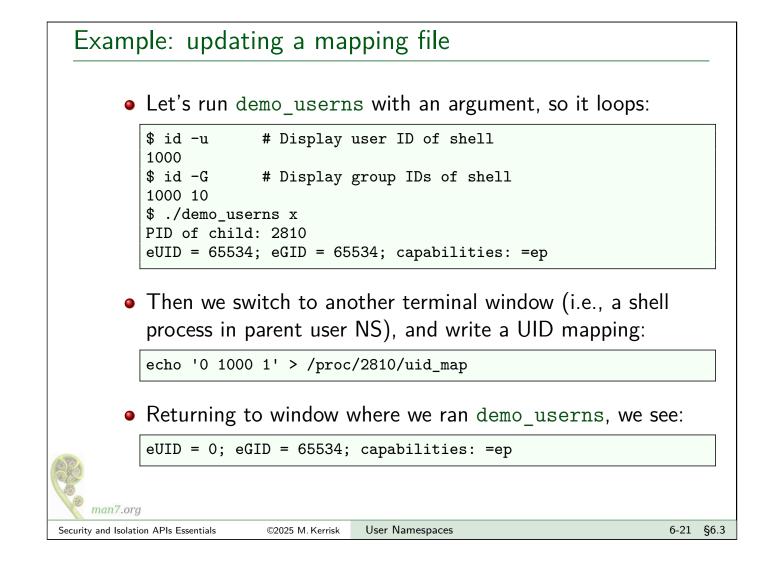
- A Interpretation(\*) of *ID-outside-ns* depends on whether "opener" and *PID* are in same user NS
  - "opener" == process that is opening + reading/writing map file
  - **PID** == process whose map file is being opened

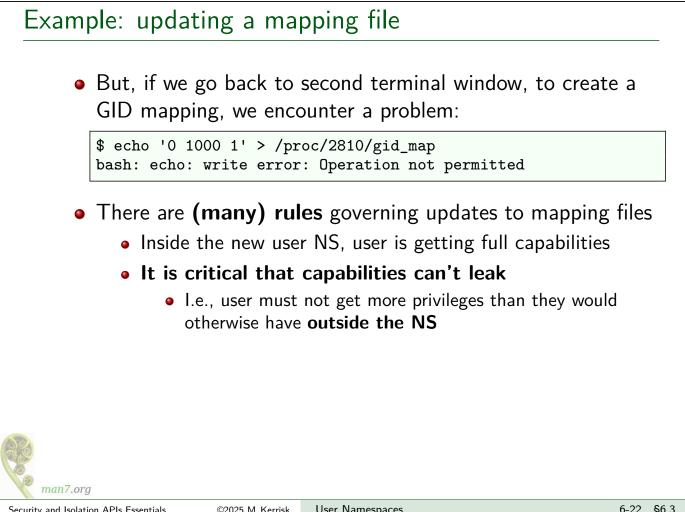
(\*) Note: contents of uid\_map/gid\_map are generated on the fly by the kernel, and can be different in different processes

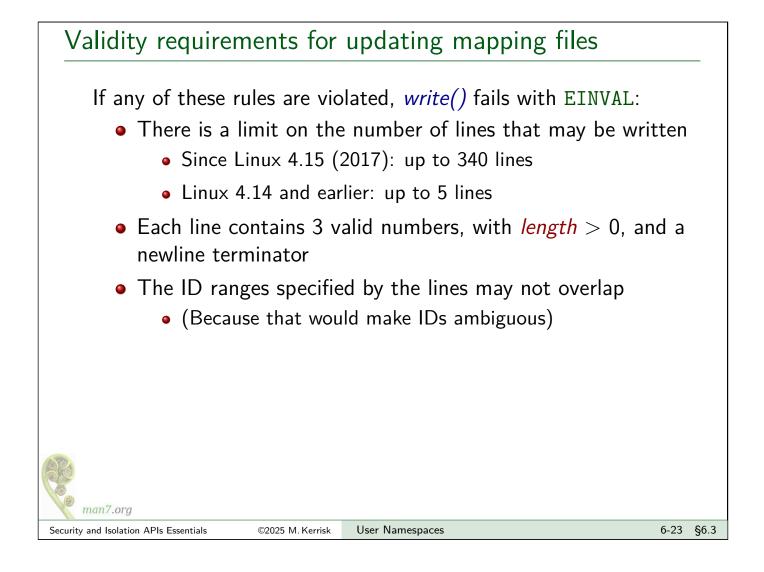
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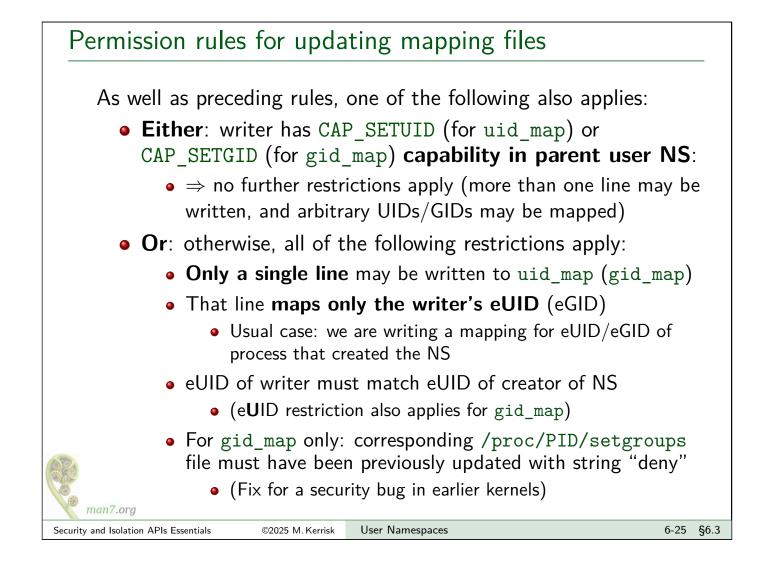


#### Permission rules for updating mapping files

If any of these "permission" rules are violated when updating uid\_map and gid\_map files, *write()* fails with EPERM:

- Each map may be **updated only once**
- Writer must be in target user NS or in parent user NS
- The mapped IDs must have a mapping in parent user NS
- Writer must have following capability in target user NS
  - CAP\_SETUID for uid\_map
  - CAP\_SETGID for gid\_map





### Example: updating a mapping fileGoing back to our earlier example:

```
$ echo '0 1000 1' > /proc/2810/gid_map
bash: echo: write error: Operation not permitted
$ echo 'deny' > /proc/2810/setgroups
$ echo '0 1000 1' > /proc/2810/gid_map
$ cat /proc/2810/gid_map
0 1000 1
```

- After writing "deny" to /proc/PID/setgroups file, we can update gid\_map
- Upon returning to window running demo\_userns, we see:

```
eUID = 0; eGID = \underline{0}; capabilities: =ep
```



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#### Exercises

If you are using Ubuntu 24.04 or later, you may need to disable an AppArmor setting that disables the creation of user namespaces by unprivileged users. You can do this using the following command:

\$ sudo sysctl -w kernel.apparmor\_restrict\_unprivileged\_userns=0

Ity replicating the steps shown earlier on your system:

- Use the *id(1)* command to discover your UID and GID; you will need this information for a later step.
- Run the namespaces/demo\_userns.c program with an argument (any string), so it loops. Verify that the child process has all capabilities.

 Inspect (readlink(1)) the /proc/PID/ns/user symlink for the demo\_userns child process and compare it with the /proc/PID/ns/user symlink for a shell running in the initial user namespace (for the latter, simply open a new shell window on your desktop). You should find that the two processes are in different user namespaces.

• From a shell in the initial user NS, define UID and GID maps for the demo\_userns child process (i.e., for the UID and GID that you discovered in the first step). Map the *ID-outside-ns* value for both IDs to IDs of your choice in the inner NS.

[Exercise continues on the next slide]

#### Exercises

- This step will involve writing to the uid\_map, setgroups, and gid\_map files in the /proc/PID directory.
- Verify that the UID and GID displayed by the looping demo\_userns program have changed.
- What are the contents of the UID and GID maps of a process in the initial user namespace?

\$ cat /proc/1/uid\_map

O The script namespaces/show\_non\_init\_uid\_maps.sh shows the processes on the system that have a UID map that is different from the *init* process (PID 1). Included in the output of this script are the capabilities of each processes. Run this script to see examples of such processes. As well as noting the UID maps that these processes have, observe the capabilities of these processes.

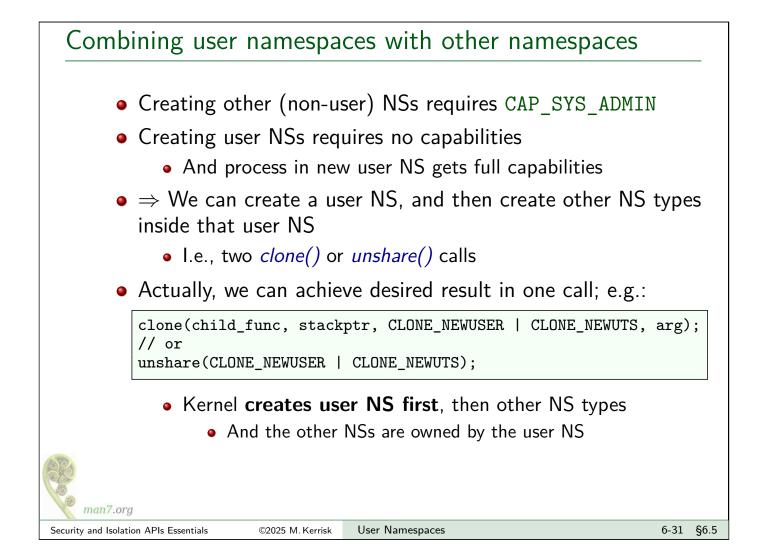


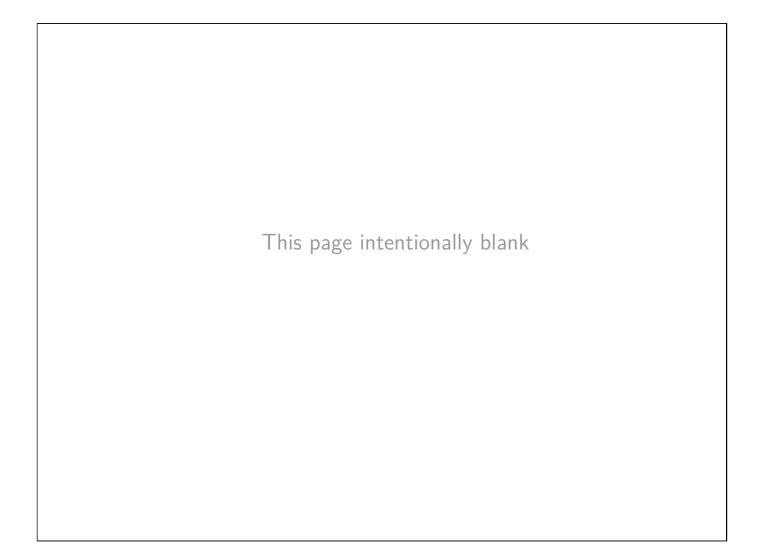
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Linux Security and Isolation APIs Essentials

## User Namespaces and Capabilities

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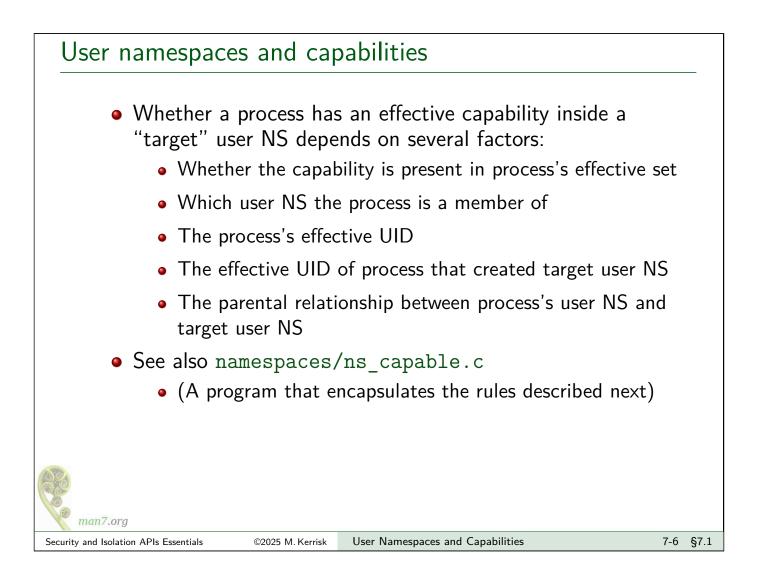
Outline Rev: # d	6f57652b7eb
7 User Namespaces and Capabilities	7-1
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7.3 What does it mean to be superuser in a namespace?	7-14
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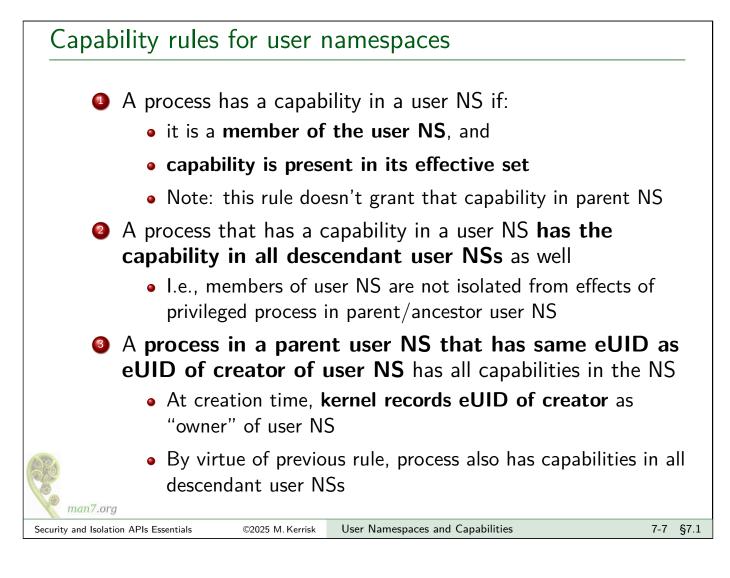
7-1 7-3 7-11
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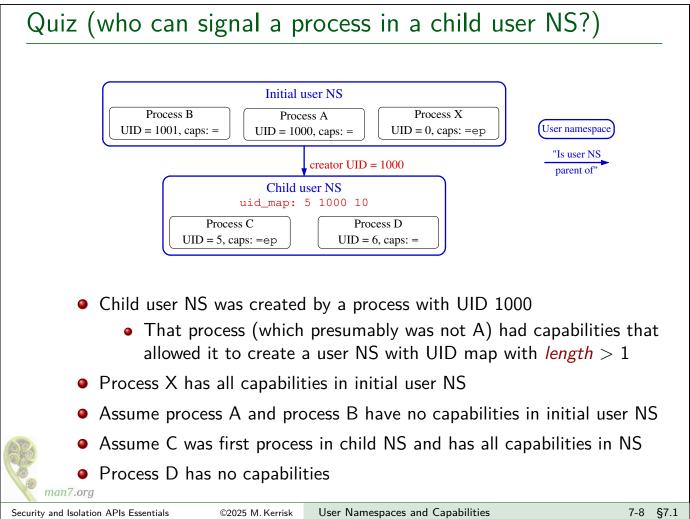
#### What are the rules that determine the capabilities that a process has in a given user namespace?

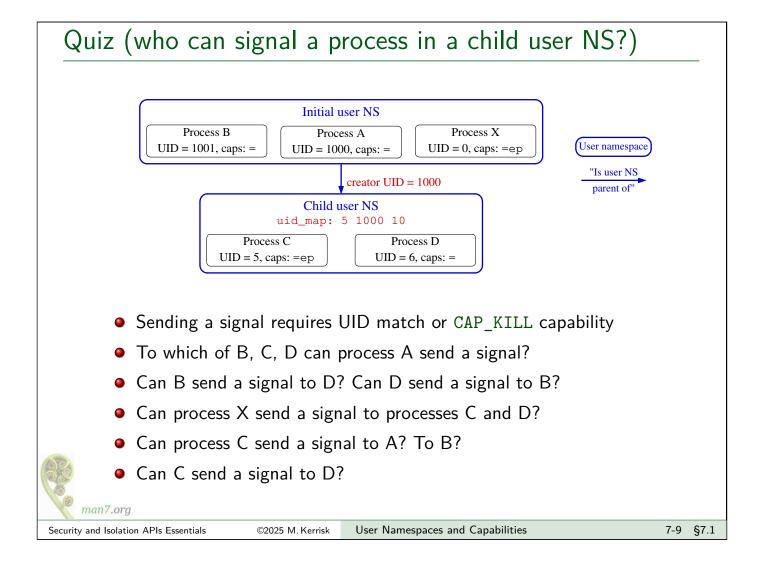


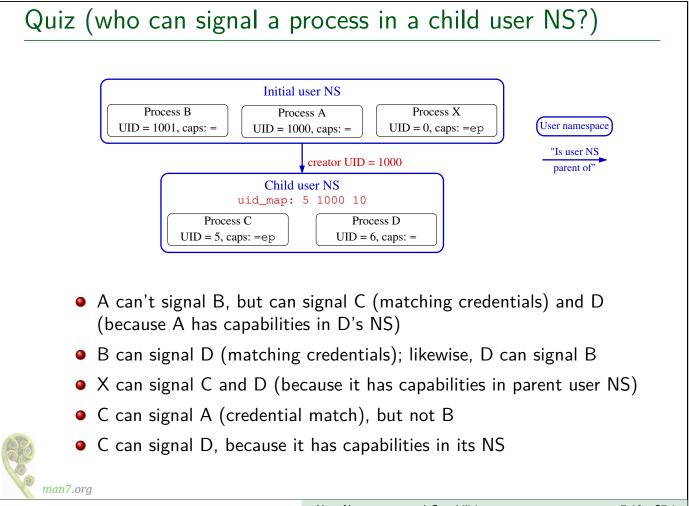
# User namespace hierarchies User NSs exist in a hierarchy Each user NS has a parent, going back to initial user NS Parental relationship is established when user NS is created: clone(): parent of new user NS is NS of caller of clone() unshare(): parent of new user NS is caller's previous NS Parental relationship is significant because it plays a part in determining capabilities a process has in user NS Worker Web Mark And Compared to the state of the st











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#### Exercises

If you are using Ubuntu 24.04 or later, you may need to disable an AppArmor setting that disables the creation of user namespaces by unprivileged users. You can do this using the following command:

\$ sudo sysctl -w kernel.apparmor\_restrict\_unprivileged\_userns=0

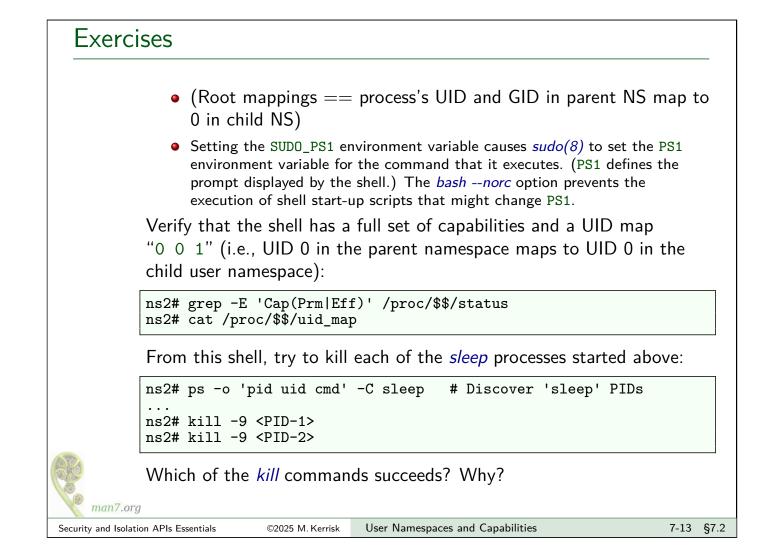
As an unprivileged user, start two *sleep* processes, one as the unprivileged user and the other as UID 0:

```
$ id -u
1000
$ sleep 1000 &
$ sudo sleep 2000
```

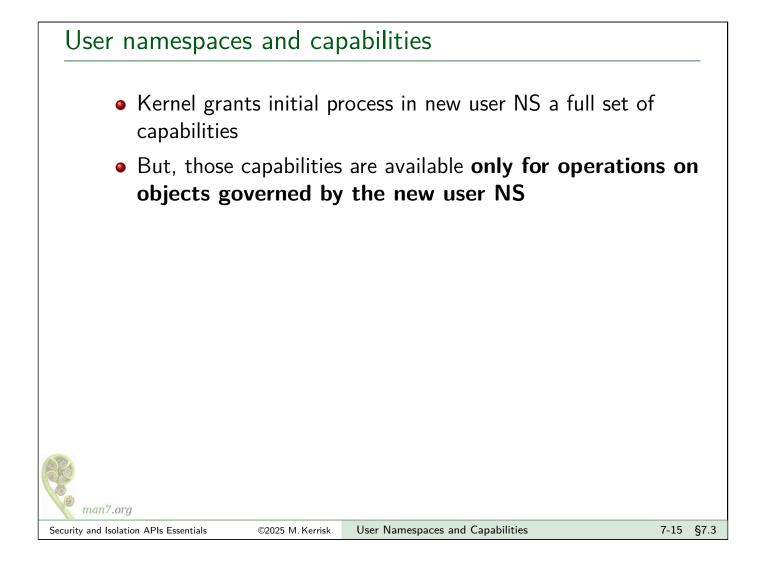
As superuser, in another terminal window use *unshare* to create a user namespace with root mappings and run a shell in that namespace:

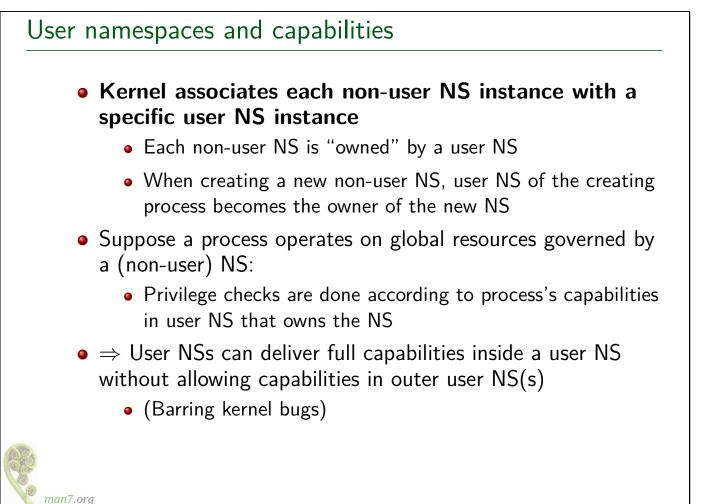
\$ SUD0\_PS1="ns2# " sudo unshare -U -r bash --norc

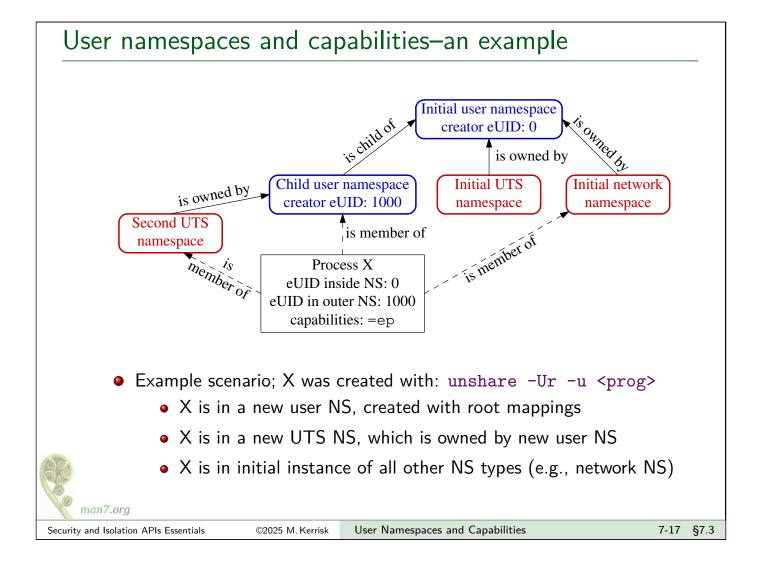
[Exercise continues on next slide]

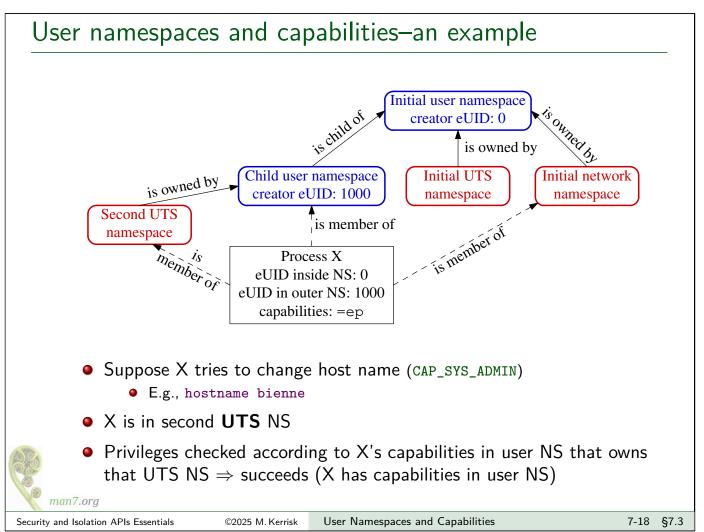


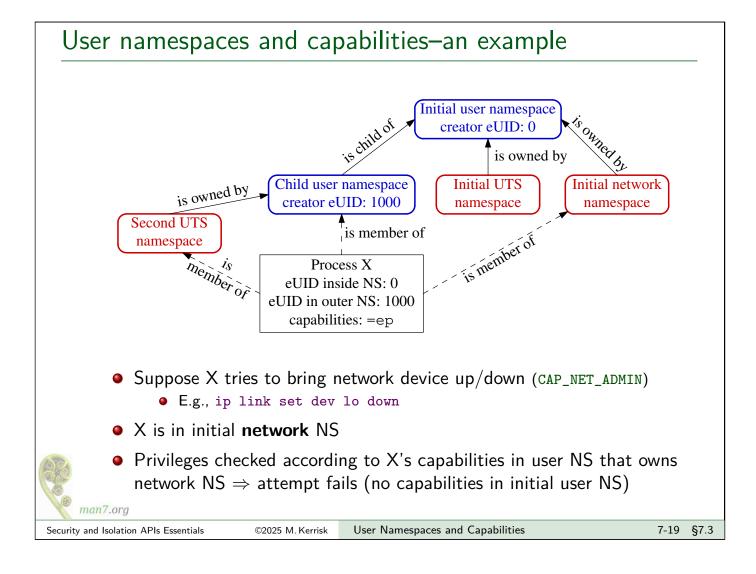
## Outline7User Namespaces and Capabilities7-17.1User namespaces and capabilities7-37.2Exercises7-117.3What does it mean to be superuser in a namespace?7-147.4Homework exercises7-23

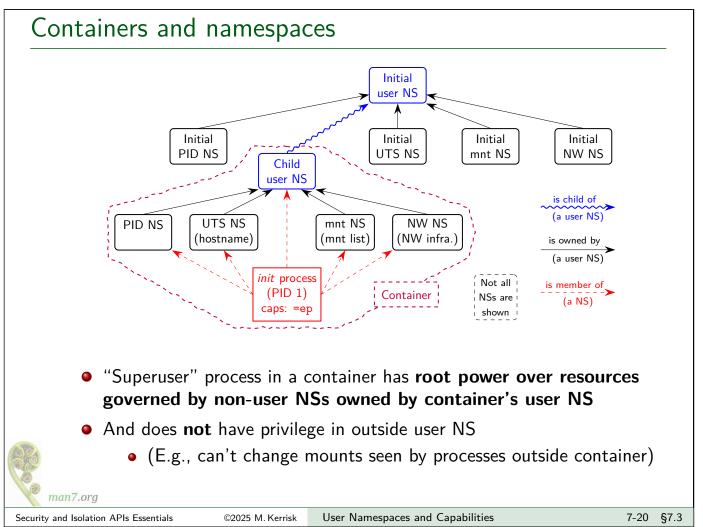


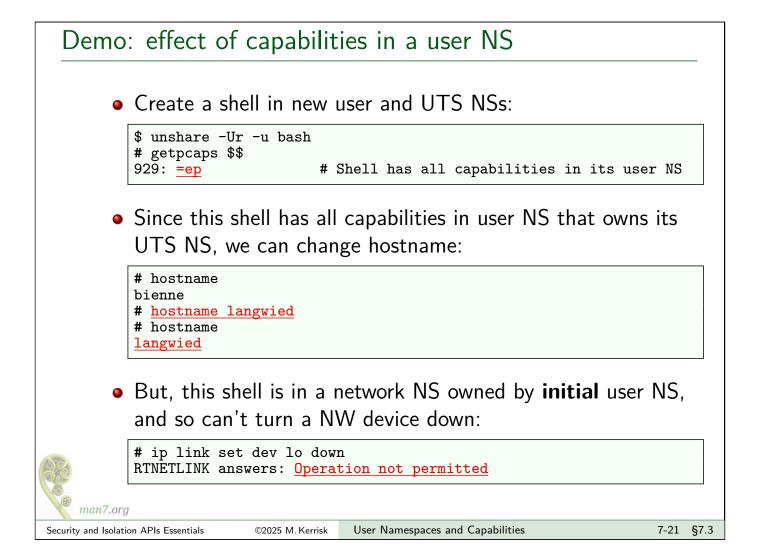


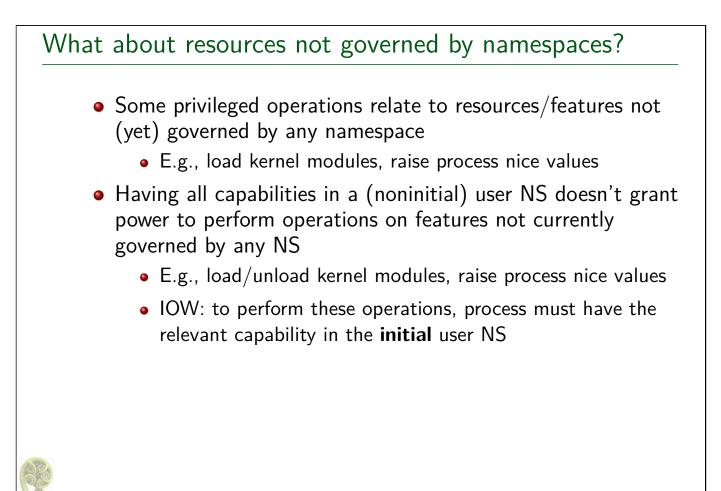












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#### Homework exercises

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Using two terminal windows, and suitable unshare and nsenter commands, construct a scenario where, in addition to the initial user namespace, there is also a child user namespace and a grandchild user namespace. In this scenario, the grandchild user namespace has a member process (running, say, sleep(1)), but the child namespace does not have (i.e., no longer has) a member process. Even though the child namespace has no member processes, it is nevertheless pinned into existence by virtue of being the parent of the grandchild namespace.

Once you have set up the scenario, verify the hierarchical relationship of the user namespaces and that the child user namespace has no member processes, using *either* of the following commands:

\$ sudo lsns -t user --tree=owner -p \$(pidof sleep)
\$ cd lsp/namespaces; sudo go run namespaces\_of.go --namespaces=user

• In the output of *lsns*, you should see the value 0 for NPROCS (the number of processes in the namespace).

Linux Security and Isolation APIs Essentials

#### Control Groups (cgroups): Introduction

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July 2025

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#### Goals

• We'll focus on:

- General principles of operation; goals of cgroups
- The cgroup2 filesystem
- Interacting with cgroup2 filesystem using shell commands
  - By 2021, all major distros switched to cgroups v2, so we'll ignore cgroups v1
- We'll look briefly at some of the controllers



#### Resources

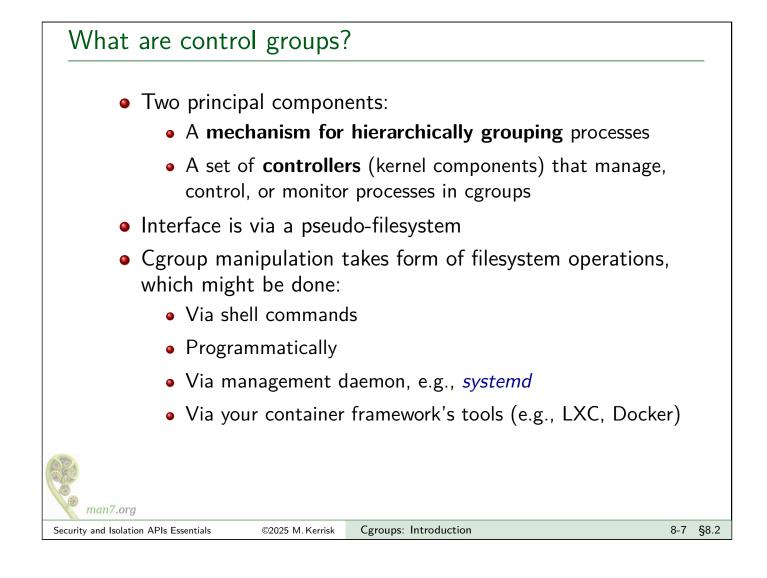
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Secu

- Kernel documentation files
  - V2: Documentation/admin-guide/cgroup-v2.rst
  - V1: Documentation/admin-guide/cgroup-v1/\*.rst
    - Before Linux 5.3: Documentation/cgroup-v1/\*.txt
- cgroups(7) manual page
- Chris Down, 7 years of cgroup v2 (FOSDEM 2023), https://www.youtube.com/watch?v=LX6fM1IYZcg
- Neil Brown's (2014) LWN.net series on cgroups: https://lwn.net/Articles/604609/
  - Thought-provoking ideas on the meaning of grouping & hierarchy
- https://lwn.net/Articles/484254/ Tejun Heo's initial thoughts about redesigning cgroups (Feb 2012)
  - See also https://lwn.net/Articles/484251/, *Fixing Control Groups*, Jon Corbet, Feb 2012
- Other articles at https://lwn.net/Kernel/Index/#Control\_groups

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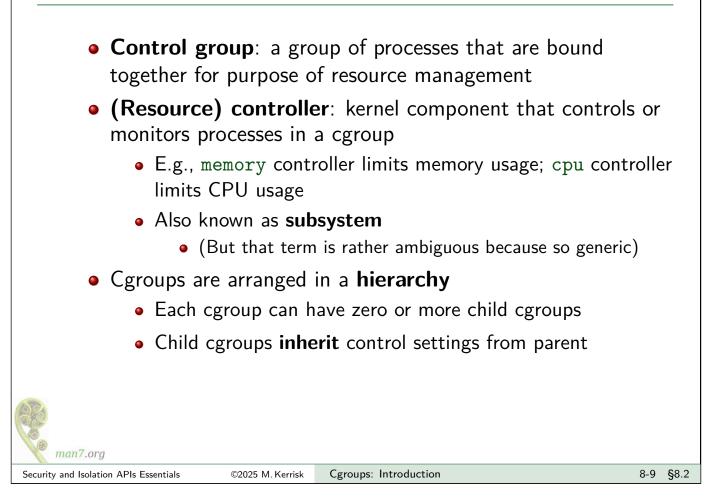
#### Outline Cgroups: Introduction 8-1 8 8.1 Preamble 8-3 8.2 What are control groups? 8-6 8.3 An example: the pids controller 8-12 8.4 Creating, destroying, and populating a cgroup 8-16 8.5 Exercises 8-23 8.6 Enabling and disabling controllers 8.7 Exercises 8-41

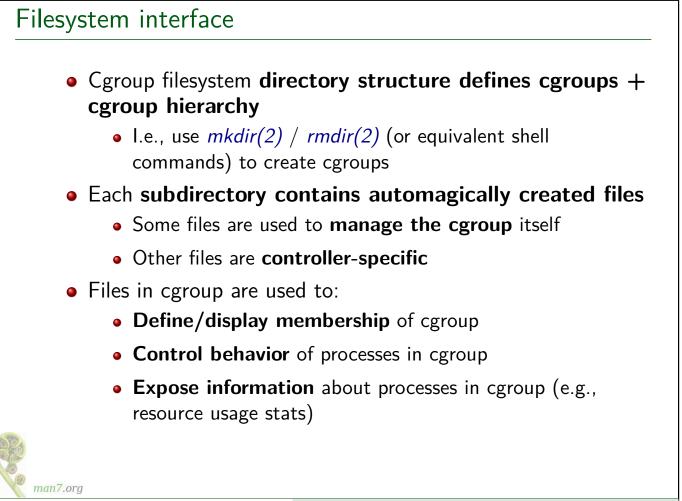


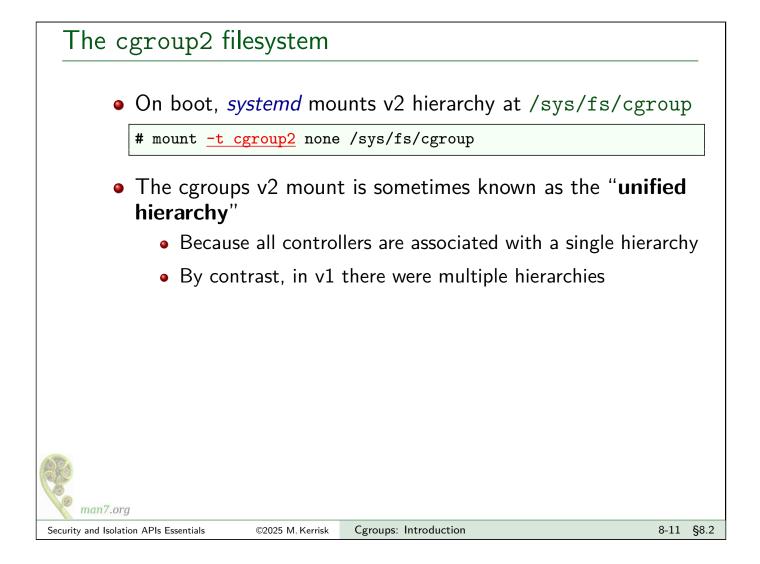
#### What do cgroups allow us to do?

- Limit resource usage of group
  - E.g., limit % of CPU available to group; limit amount of memory that group can use
- Resource accounting
  - Measure resources used by processes in group
- Limit device access
- Pin processes to CPU cores
- Shape network traffic
- Freeze a group
  - Freeze, restore, and checkpoint a group
- And more...

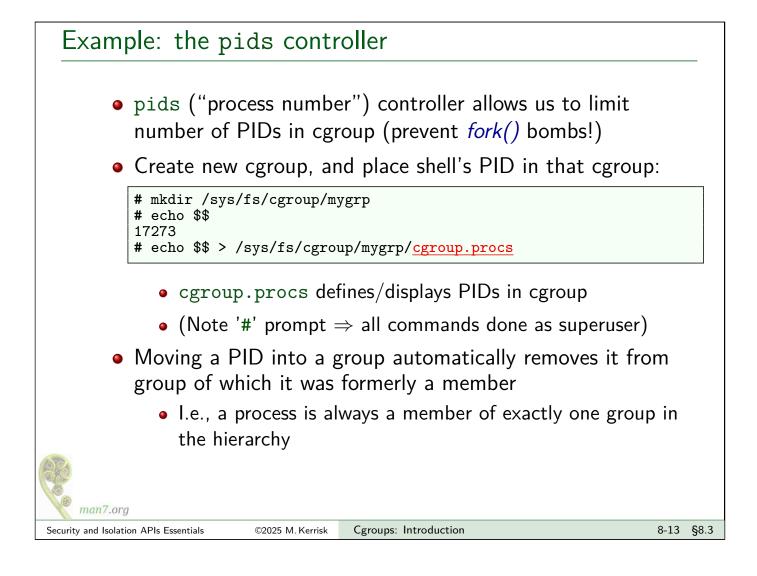
#### Terminology

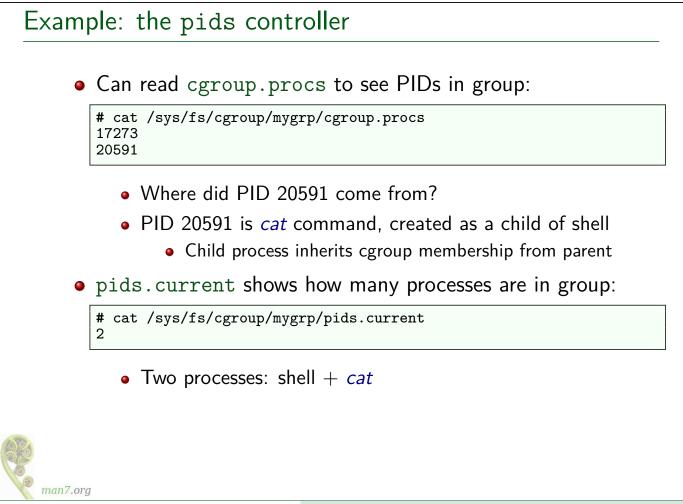


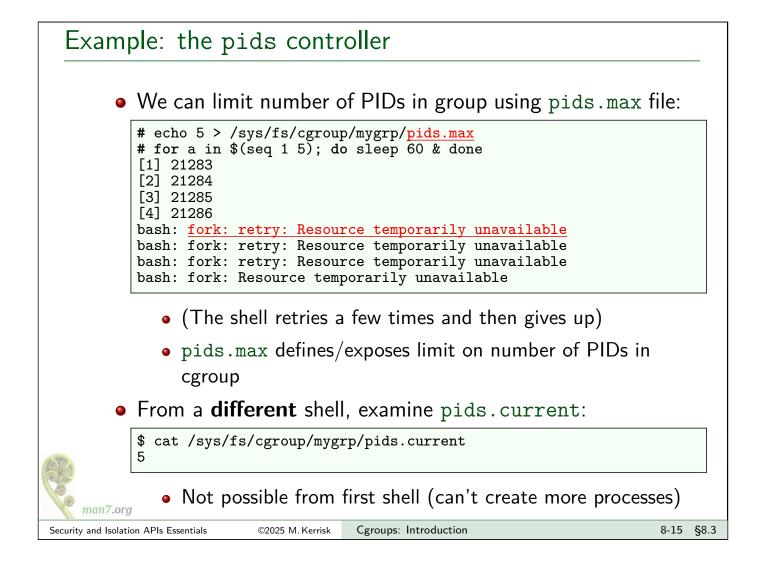




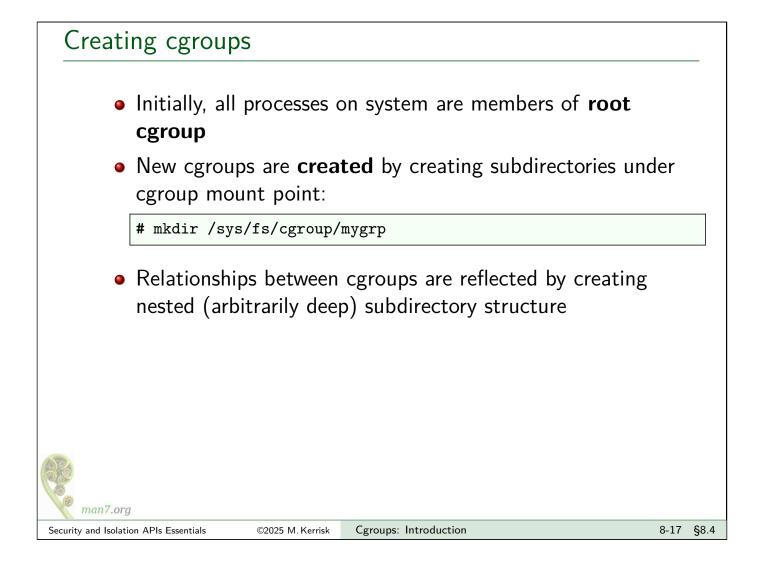
Outline	
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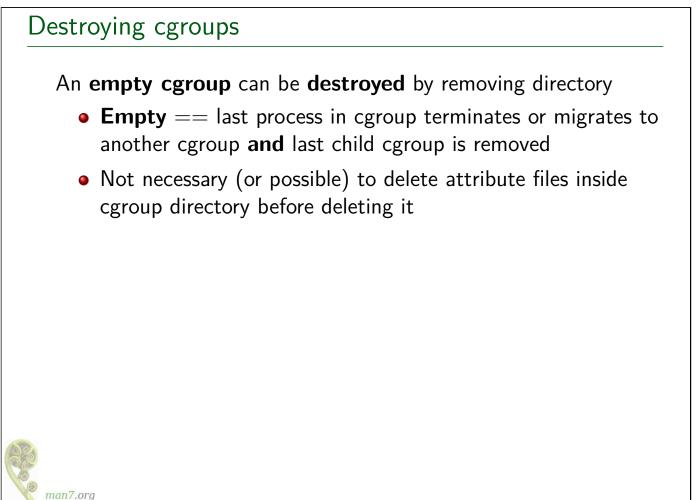


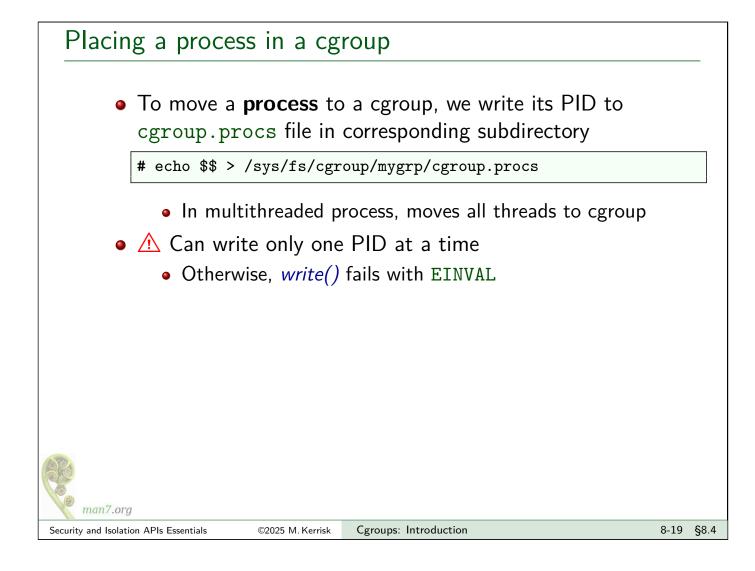


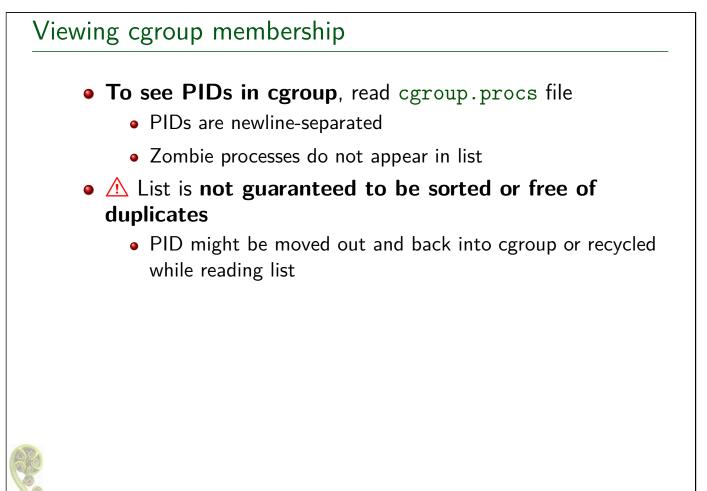


## Outline8Cgroups: Introduction8-18.1Preamble8-38.2What are control groups?8-68.3An example: the pids controller8-128.4Creating, destroying, and populating a cgroup8-168.5Exercises8-238.6Enabling and disabling controllers8-288.7Exercises8-41

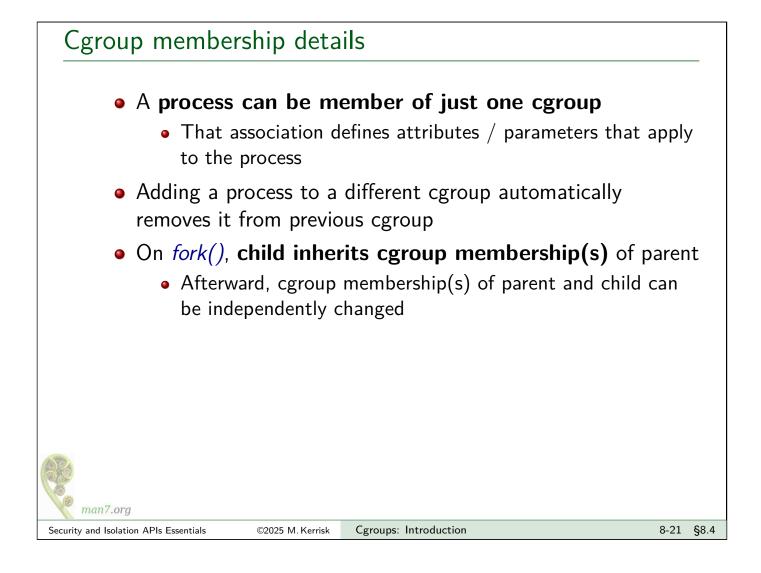








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/proc/PID/cgroup file			
<ul> <li>/proc/PID/cgroup shows cgroup memberships of PID</li> <li>0::/grp1</li> </ul>			
<ul> <li>On a system booted in v2-only mode, there is just one line in this file (0::)</li> </ul>			



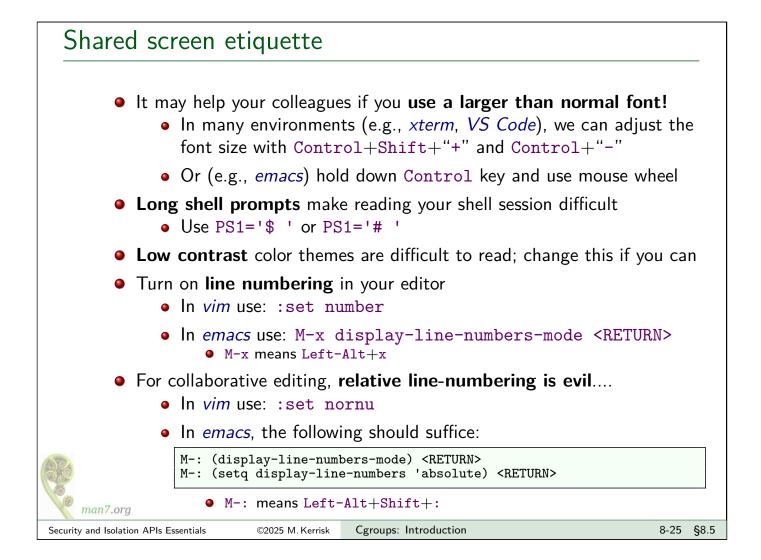
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#### Notes for online practical sessions

- Small groups in breakout rooms
  - Write a note into Slack if you have a preferred group
- We will go faster, if groups collaborate on solving the exercise(s)
  - You can share a screen in your room
- I will circulate regularly between rooms to answer questions
- Zoom has an "Ask for help" button...
- Keep an eye on the #general Slack channel
  - Perhaps with further info about exercise;
  - Or a note that the exercise merges into a break
- When your room has finished, write a message in the Slack channel: "\*\*\*\*\* Room X has finished \*\*\*\*\*"



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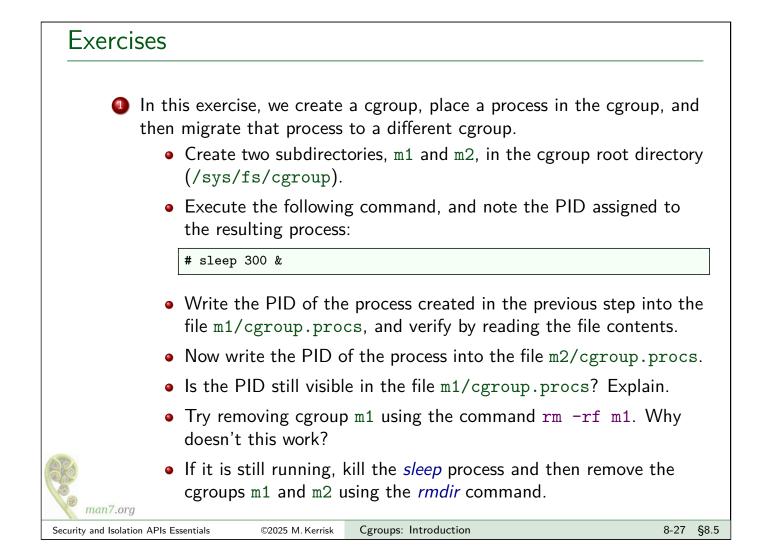


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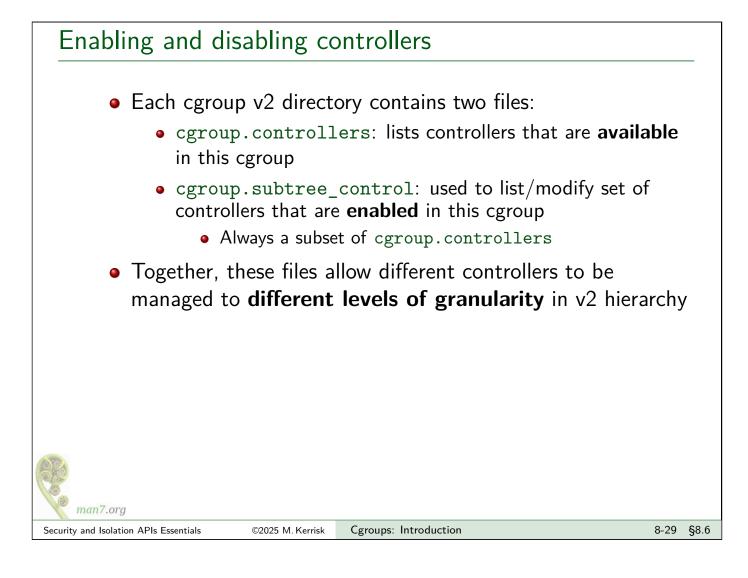
- Now, you are sharing an X-term session in which anyone can type
  - Any "mate" can cut the connection to the session with the 3-character sequence <ENTER>  $\sim$  .

• To see above message again: tmate show-messages

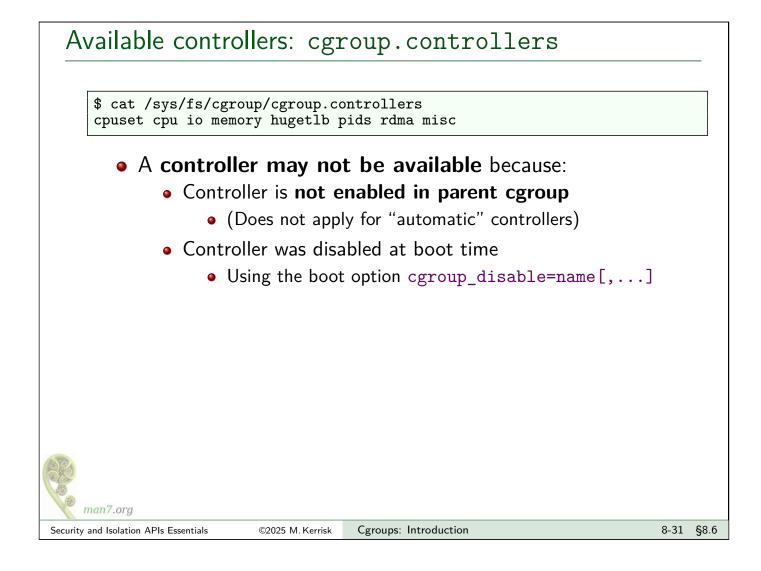
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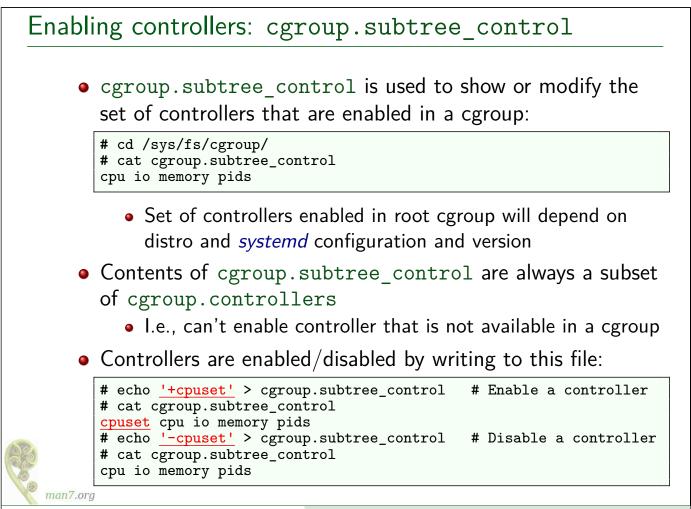


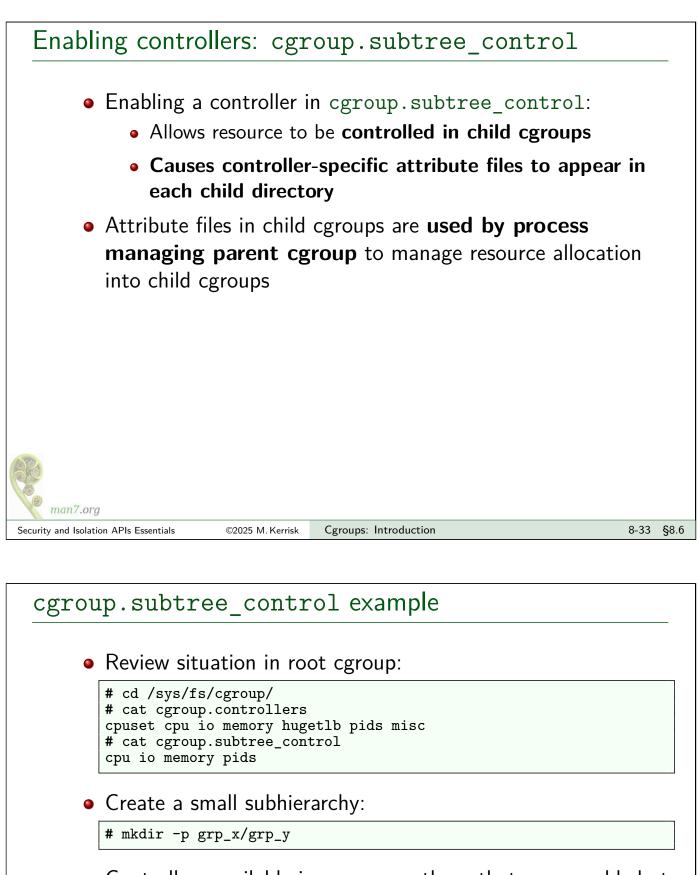
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#### Available controllers: cgroup.controllers \$ cat /sys/fs/cgroup/cgroup.controllers cpuset cpu io memory hugetlb pids rdma misc • cgroup.controllers lists the controllers that are available in a cgroup • Certain "automatic" controllers are always available in every cgroup, and are not listed in cgroup.controllers • devices, freezer, network, perf\_event • devices, freezer, network, perf\_event







 Controllers available in grp\_x are those that were enabled at level above; no controllers are enabled in grp\_x:

# cat grp\_x/cgroup.controllers cpu io memory pids # cat grp\_x/cgroup.subtree\_control

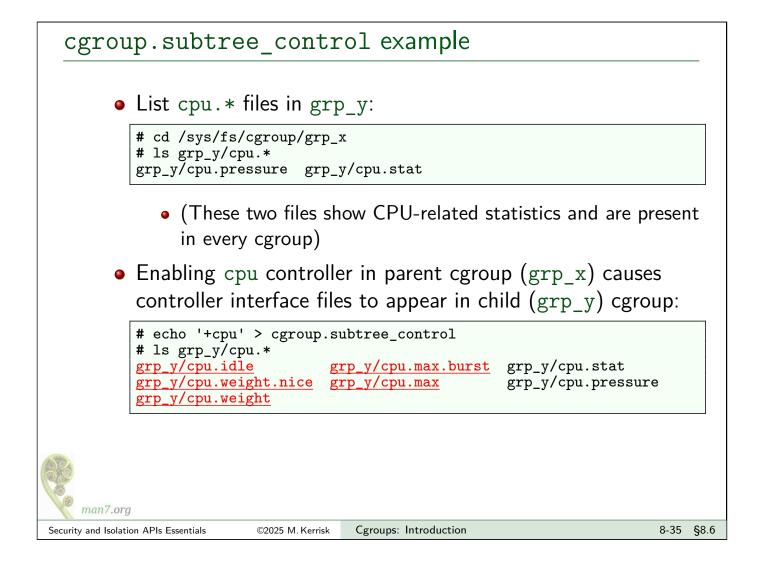
# Empty...

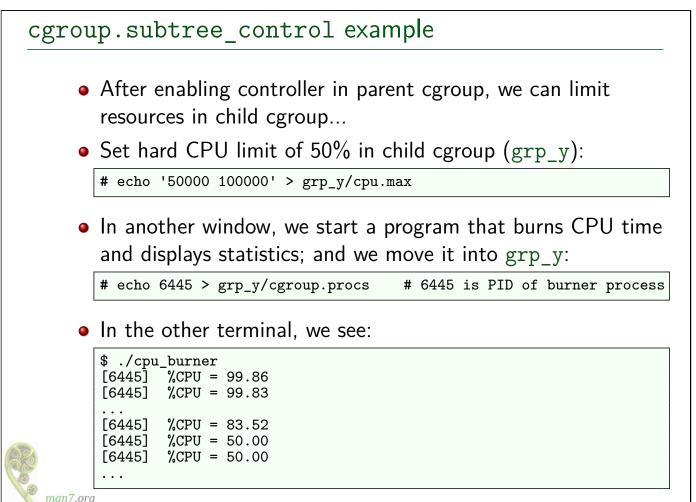
Consequently, no controllers are available in grp\_y:

#	cat	grp_x,	/grp_y	y/	cgroup.controllers
---	-----	--------	--------	----	--------------------

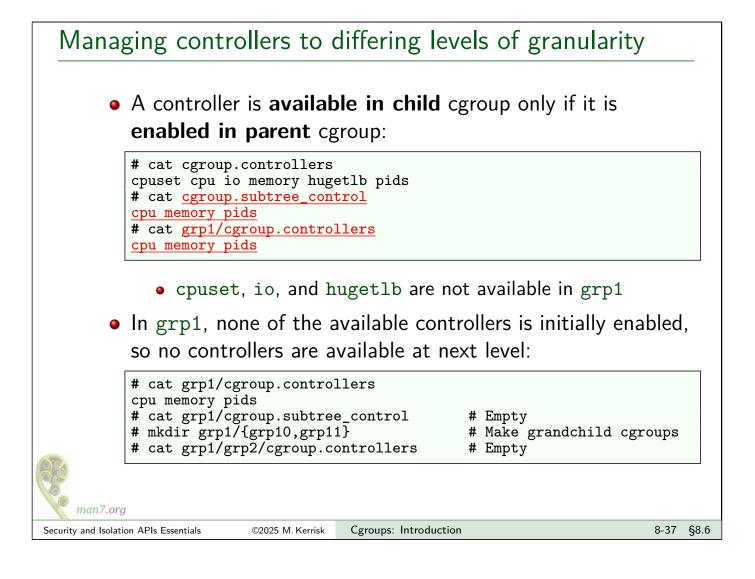
# Empty...

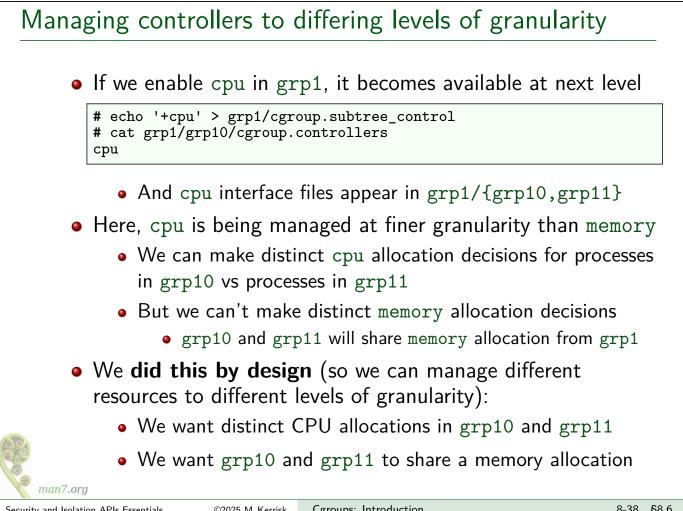
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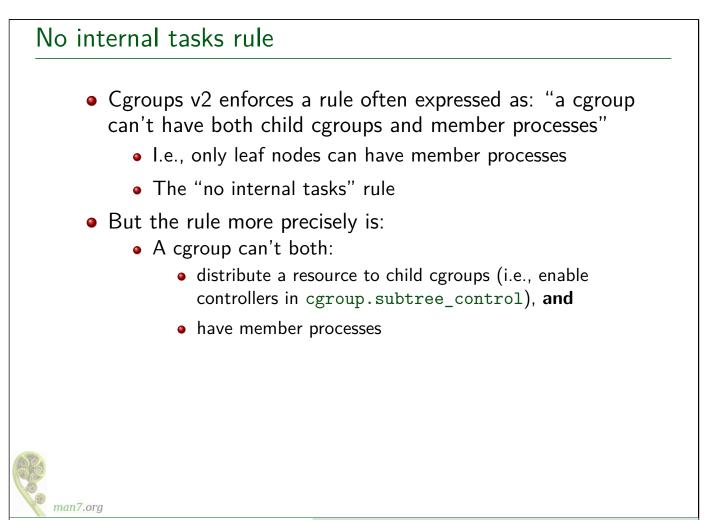


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# Top-down constraints • Child cgroups are always subject to any resource constraints established in ancestor cgroups • ⇒ Descendant cgroups can't relax constraints imposed by ancestor cgroups • If a controller is disabled in a cgroup (i.e., not present in cgroup.subtree\_control), it cannot be enabled in any descendants of the cgroup • Security and teolation APB Essentiats • Constraints • C

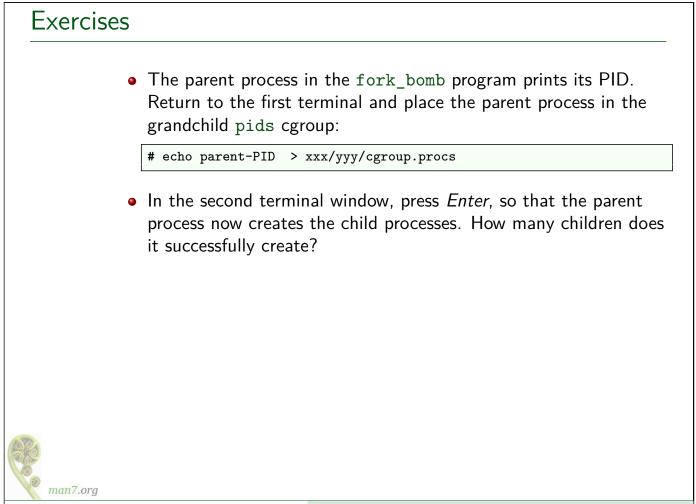


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#### Exercises

•	<ul> <li>down fashion, using the cgroups v2 pids controller.</li> <li>To simplify the following steps, change your current directory to the cgroup root directory (i.e., the location where the cgroup2 filesystem is mounted; on recent <i>systemd</i>-based systems, this will be /sys/fs/cgroup, or possibly /sys/fs/cgroup/unified).</li> </ul>
¢	• Create a child and grandchild directory in the cgroup filesystem and enable the PIDs controller in the root directory and the first subdirectory:
	<pre># mkdir xxx # mkdir xxx/yyy # echo '+pids' &gt; cgroup.subtree_control # echo '+pids' &gt; xxx/cgroup.subtree_control</pre>
	[Exercise continues on next page]

#### **Exercises** • Set an upper limit of 10 tasks in the child cgroup, and an upper limit of 20 tasks in the grandchild cgroup: # echo '10' > xxx/pids.max # echo '20' > xxx/yyy/pids.max In another terminal, use the supplied cgroups/fork bomb.c program. fork\_bomb <num-children> [<child-sleep>] # Default: 0 300 Run the program with the following command line, which (after the user presses *Enter*) will cause the program to create 30 children that sleep for (the default) 300 seconds: \$ ./fork\_bomb 30 [Exercise continues on next page...] man7.org 8-43 §8.7 Security and Isolation APIs Essentials ©2025 M. Kerrisk Cgroups: Introduction



Linux Security and Isolation APIs Essentials

## Control Groups (cgroups): Other Controllers

Michael Kerrisk, man7.org © 2025

July 2025

mtk@man7.org

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#### Cgroups v2 controllers

- Initial release of cgroups v2 (Linux 4.5), did not include equivalents of all v1 controllers
- Remaining controllers were added later, with last appearing in Linux 5.6
- Documentation/admin-guide/cgroup-v2.rst documents v2 controllers



#### Summary of cgroups controllers

The following table summarizes some info about controllers that are provided in cgroups v1 and v2, including kernel versions where the controllers first appeared

v2 controller	Linux	v1 equivalent	Linux		
cpu +	4.15	cpu	2.6.24		
cpu +	4.15	cpuacct	2.6.24		
cpuset +	5.0	cpuset	2.6.24		
memory	4.5	memory	2.6.25		
devices *	4.15	devices	2.6.26		
freezer *	5.2	freezer	2.6.26		
network *	4.5	net_cls	2.6.29		
network *	4.5	net_prio	3.3	(*) v2 "automatic" controllers	
io	4.5	blkio	2.6.33	(always available, not listed in	
perf_event * +	4.11	perf_event	2.6.39	cgroup.controllers)	
hugetlb	5.6	hugetlb	3.6		
pids +	4.5	pids	4.3	(+) v2 threaded controllers	
rdma	4.11	rdma	4.3		
misc	5.13	n/a	-		
dmem	6.14	n/a	-		
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curity and Isolation APIs Essentials	©2025	M. Kerrisk Cgroups	: Other Controll	lers 9-5	§9.1

#### Cgroups v2 controllers

- Each of the controllers is selectable via a **kernel** configuration option
  - And there is an overall option, CONFIG\_CGROUPS
- For each controller, there are controller-specific files in each cgroup directory
  - Names are prefixed with controller-specific string
    - E.g., cpu.weight, memory.max, pids.current
- In following slides we look at a couple of example controllers



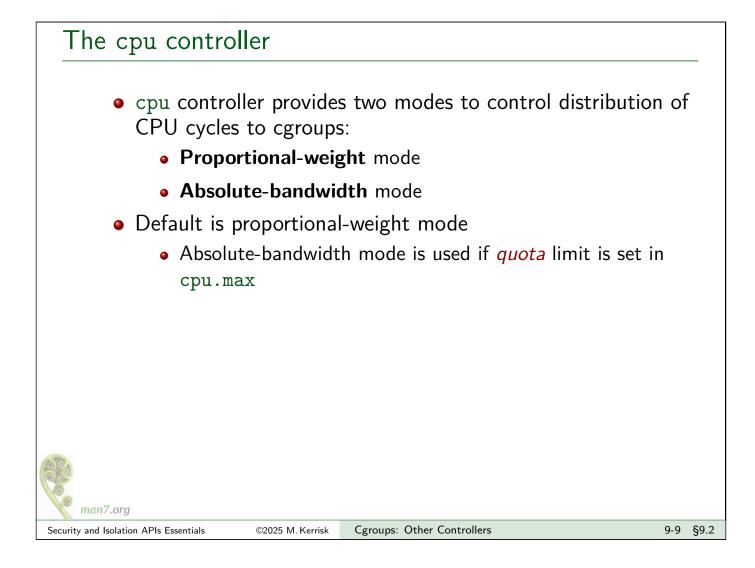
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# The cpu controller cpu: control and accounting of CPU usage cpu.stat provides statistics on CPU used by cgroup # cat mygrp/cpu.stat usage\_usec 345928360 user\_usec 195880335 system\_usec 150048024 ... • Values (expressed in µs) include total CPU (kernel+user) time, and time broken down info kernel and user mode Values are totals of time consumed by processes while they

- Values are totals of time consumed by processes while they reside in cgroup
- Statistics include CPU consumed in descendant cgroups



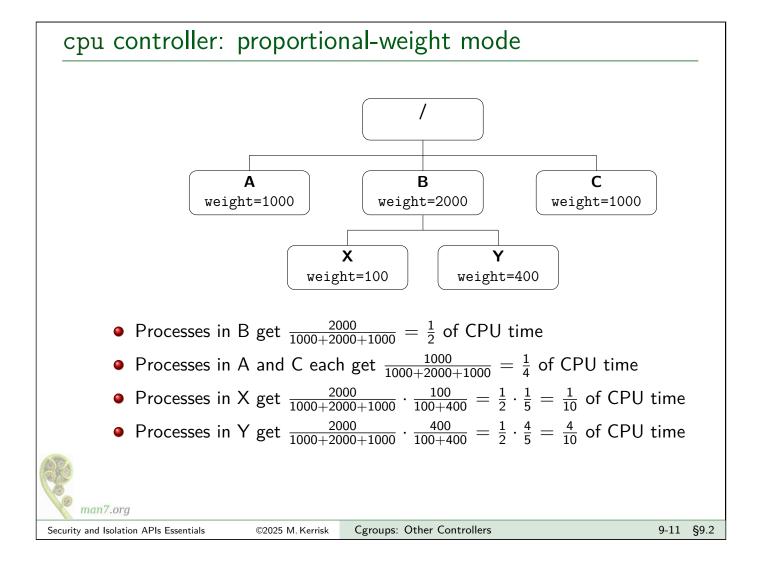


#### cpu controller: proportional-weight mode

#### cpu proportional-weight mode:

- cpu.weight file defines proportion of CPU given to cgroup
  - Default is 100; permitted range is 1..10000
  - Proportion of CPU given to cgroup defined by quotient: (cpu.weight / [sum of all cpu.weight at same level])

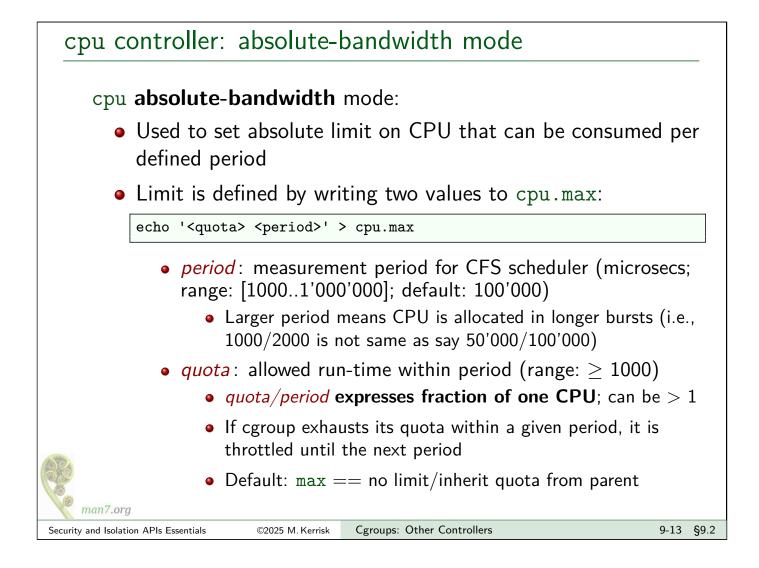




#### cpu controller: proportional-weight mode cpu **proportional-weight** mode:

- Constraints have effect only if there is competition for CPU
  - No effect until [# CPU-bound processes] > [# CPUs]
    - For experiments, use *taskset(1)* to constrain multiple processes to same CPU
- Constraints propagate proportionally into child cgroups
  - I.e., child cgroups further subdivide proportion given to parent cgroup



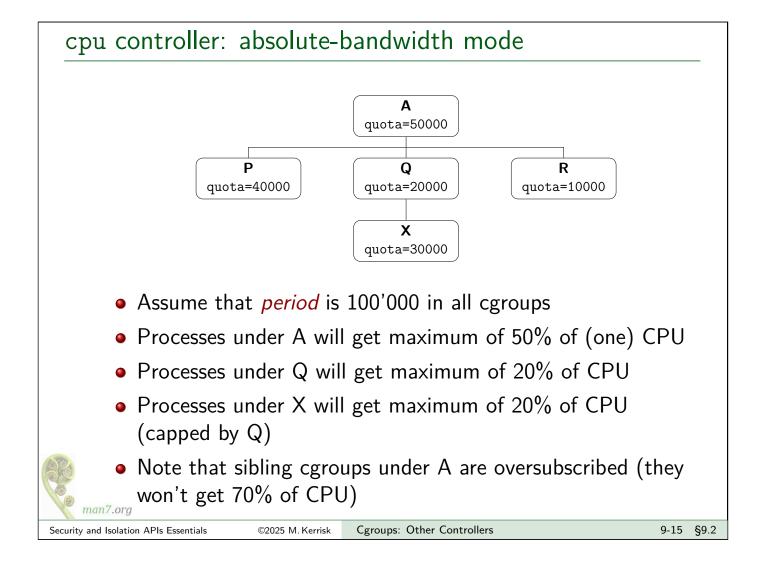


#### cpu controller: absolute-bandwidth mode

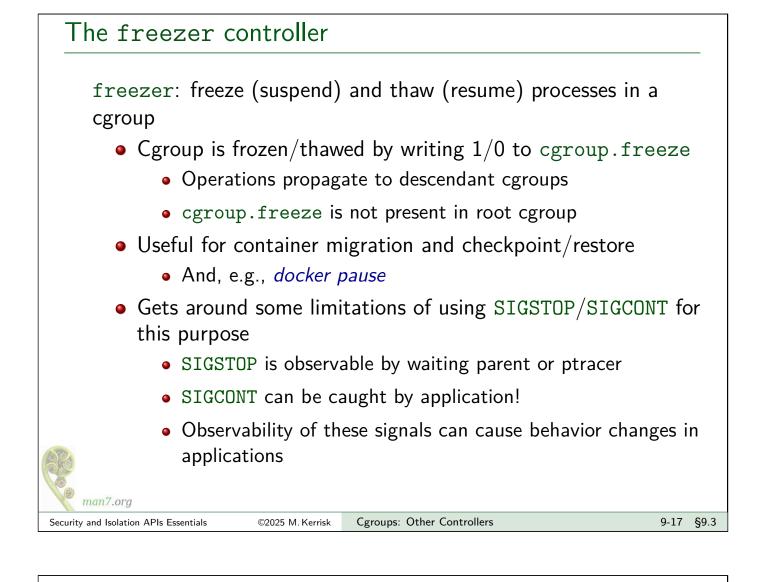
#### cpu absolute-bandwidth mode:

- Quota is enforced even if no other competitors for CPU
- Parent quota is a **cap** for child quota





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#### Exercises

**Note**: for most of the following exercises, it will be best if you **arrange your terminal windows** (or use a terminal multiplexer such as *tmux*) **so that all windows are visible at the same time**. This will enable you to more easily see the effects that operations performed in one terminal window have on processes running in other terminals.

The cpu controller implements bandwidth-based throttling of CPU usage. Throttling is specified by writing a pair of numbers to cpu.max:

# echo '<quota> <period>' > cpu.max

- *period*: the period used for allocating CPU bandwidth (μsec; default 100'000).
- quota: the portion of the period available to this cgroup (μsec; default "max", meaning no limit).

Perform the following experiments:

- Check the cgroup.subtree\_control file in the root cgroup to see if the cpu controller is enabled, and if it is not, enable it.
- Create two sibling CPU cgroups, named fast and slow. In the fast cgroup, set a *quota* of 30'000 and a *period* of 100'000:

# echo '30000 100000' > fast/cpu.max

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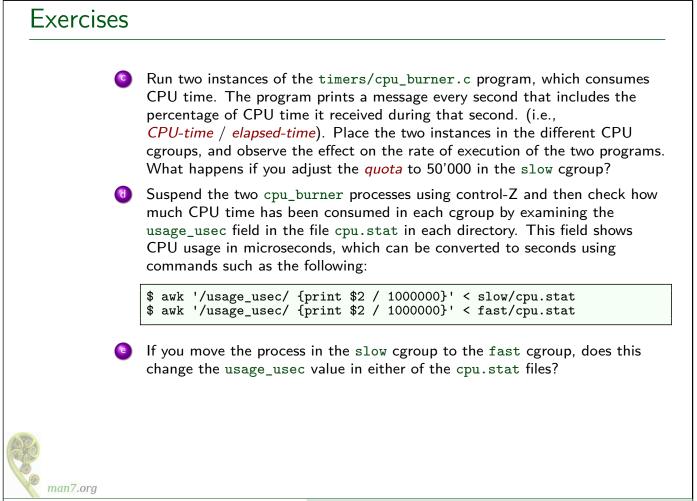
In the slow cgroup, set *quota* to 10'000 and *period* to 100'000.

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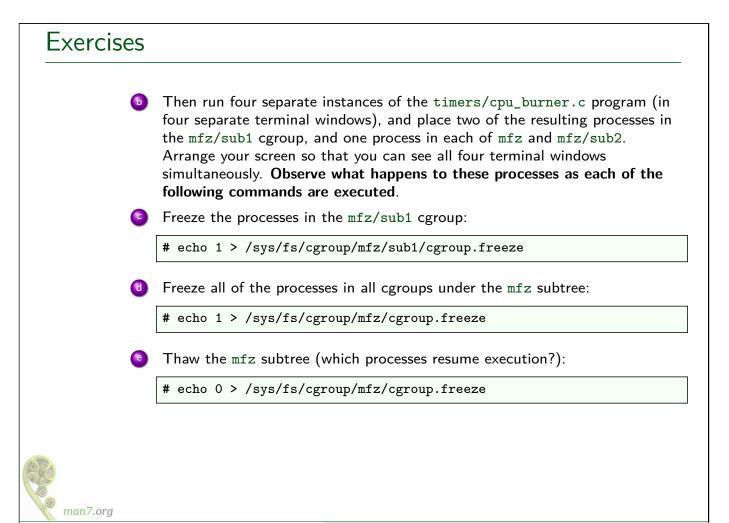
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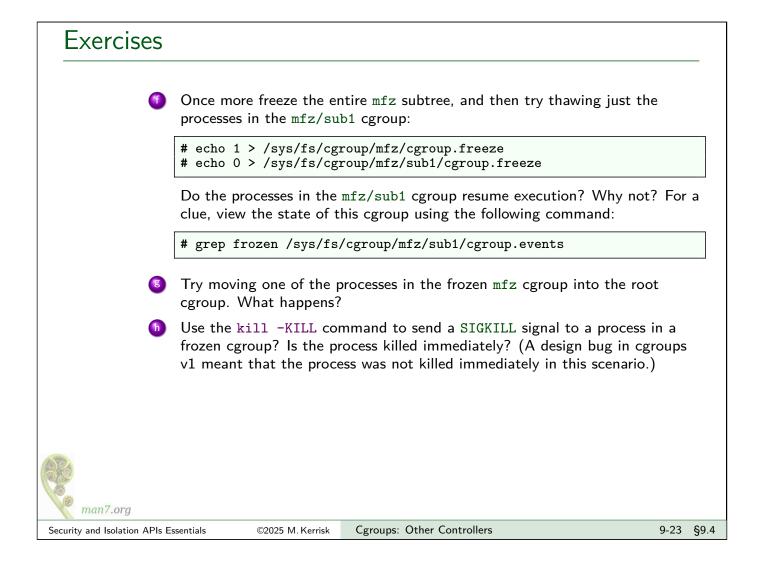
Cgroups: Other Controllers

9-19 §9.4



#### **Exercises** The freezer controller can be used to suspend and resume execution of all of the processes in a cgroup hierarchy. (Note that the freezer controller is one of the "automatic" controllers; it is always available, and doesn't need to be enabled in cgroup.subtree\_control.) In total, you will need 5 terminal windows for this exercise, and it is best to arrange your screen so that all terminal widows are visible at the same time. You may find it useful to install *tmux*, and then run the following command in a "large" terminal window where the current working directory is lsp/timers: cd lsp/timers tmux new-session \; splitw \; splitw \; splitw -h \; splitw -h -t 1 \; \ send -t 1 'clear && echo \# Run a "cpu\_burner" here' C-m \; \ send -t 2 'clear && echo \# Run a "cpu\_burner" here' C-m \; send -t 3 'clear && echo \# Run a "cpu\_burner" here' C-m \; send -t 4 'clear && echo \# Run a "cpu\_burner" here' C-m \; \ send -t 0 'clear && echo \# Perform cgroup operations here' C-m \; \ set-option mouse on Create a cgroup hierarchy containing two child cgroups (thus three cgroups in total) as follows: # mkdir /sys/fs/cgroup/mfz # mkdir /sys/fs/cgroup/mfz/sub1 # mkdir /sys/fs/cgroup/mfz/sub2 man7.ora Cgroups: Other Controllers Security and Isolation APIs Essentials ©2025 M. Kerrisk 9-21 §9.4



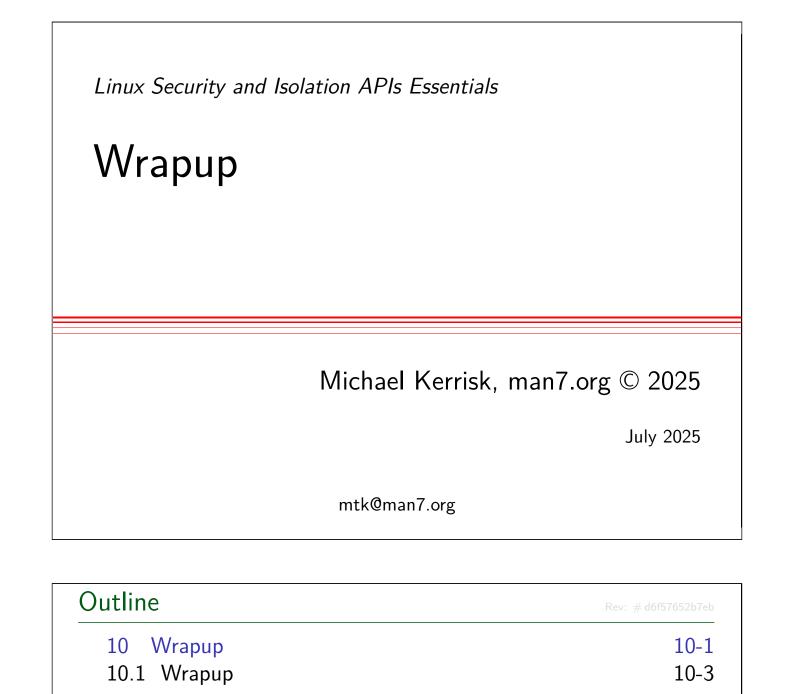


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But, here's a tech talk you might enjoy:

The untold story of BPF Alexei Starovoitov, Kernel Recipes 2022

https://www.youtube.com/watch?v=DAvZH13725I



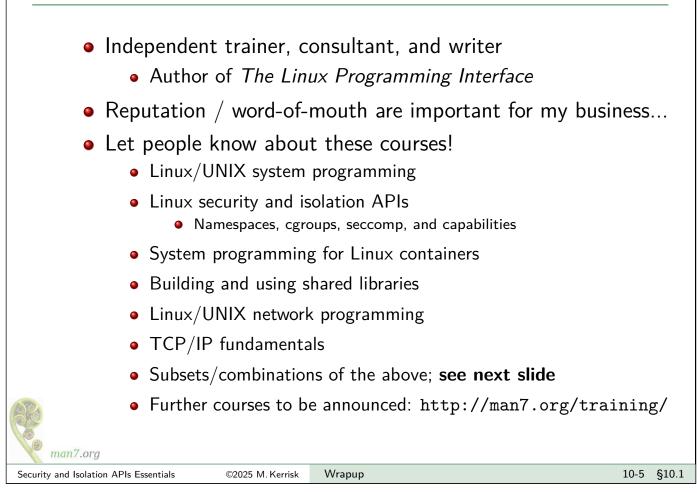
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#### Course materials

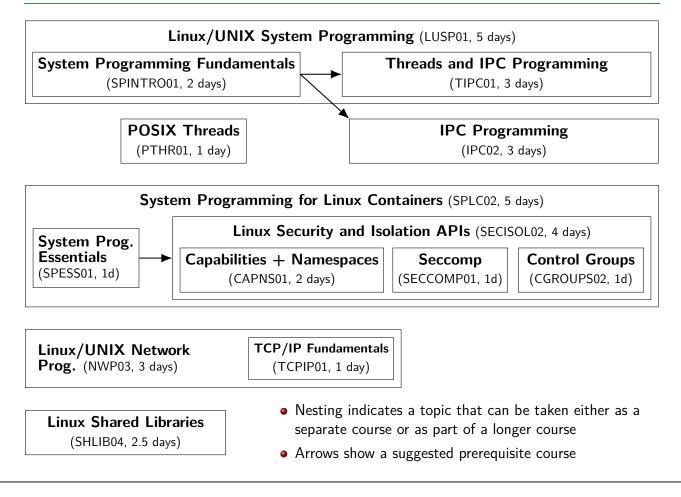
- I'm the (sole) producer of the course book and example programs
- Course materials are continuously revised
- Send corrections and suggestions for improvements to mtk@man7.org



#### Marketing



#### Course overview (see https://man7.org/training)



#### Thanks!

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